

FDI equity inflows in India grows by 23% during April to June 2018-19

During April to June 2018-19, FDI equity inflows stands at USD 12.75 billion as against USD 10.40 billion during same period previous year, registering a growth rate of 23% (Y-o-Y). Total Foreign Direct Investment (FDI) flows in India (Equity inflows + Re-invested earnings + Other capital) stands at USD 16.86 billion during April-June 2018-19.

Table 1: FDI equity inflows (month-wise) during April to June 2018-19

Financial Year 2018-19		Amount of	FDI Equity inflows
(April-March)		(In Rs. Crore)	(In US\$ mn)
1.	April, 2018	35,104	5,348
2.	May, 2018	30,479	4,513
3.	June, 2018	19,597	2,891
2018	3-19 (form April, 2018 to June, 2018) #	85,180	12,752
2017-18 (form April, 2017 to June, 2017) #		67,086	10,408
%age growth over last year		(+)27%	(+)23%

Source: PHD Research Bureau; Compiled from Department of Industrial Policy and Promotion, Government of India.

Table 2: Share of top investing countries FDI equity inflows (financial years)

Amount in Rs. Crores (USD in millions)

Ranks	Country	<u>2016-17</u> (April – March)	<u>2017-18</u> (April – March)	2018-19 (April,18- June,18)	<u>Cumulative</u> <u>Inflows</u> (April, 00 - June,18)	%age to total Inflows (in terms of US \$)	
1.	MAURITIUS	105,587 (15,728)	102,492 (15,941)	10,056 (1,494)	698,498 (129,073)	33%	
2.	SINGAPORE	58,376 (8,711)	78,542 (12,180)	43,329 (6,519)	436,914 (73,289)	19%	
3.	JAPAN	31,588 (4,709)	10,371 (1,610)	5,890 (874)	158,521 (28,160)	7%	
4.	U.K.	9,953 (1,483)	5,473 (847)	4,355 (648)	135,373 (26,086)	7%	
5.	NETHERLANDS	22,633 (3,367)	18,048 (2,800)	5,631 (836)	140,846 (24,318)	6%	
6.	U.S.A.	15,957 (2,379)	13,505 (2,095)	2,325 (348)	126,362 (22,765)	6%	
7.	GERMANY	7,175 (1,069)	7,391 (1,146)	975 (146)	60,410 (10,990)	3%	
8.	CYPRUS	4,050 (604)	2,680 (417)	262 (39)	49,672 (9,612)	2%	
9	FRANCE	4,112 (614)	3,297 (511)	411 (61)	34,346 (6,298)	2%	
10.	UAE	4,539 (675)	6,767 (1,050)	576 (86)	33,529 (5,841)	2%	
TOTAL FDI INFLOWS FROM ALL COUNTRIES *		291,696 (43,478)	288,889 (44,857)	85,180 (12,752)	2,161,624 (389,721)		

Source: PHD Research Bureau; Compiled from Department of Industrial Policy and Promotion, Government of India, *Includes inflows under NRI Schemes of RBI. Note: (i) Cumulative country-wise FDI equity inflows (from April, 2000 to June, 2018). (ii) %age worked out in US\$ terms & FDI inflows received through FIPB/SIA+ RBI's Automatic Route + acquisition of existing shares only.

Table 3: Sectors attracting highest FDI equity inflows Amount in Rs. Crores (USD in millions)

Ranks	Sector	2016-17 (April – March)	2017-18 (April,17- March ,18)	2018-19 (April,18– June,18)	<u>Cumulative</u> <u>Inflows</u> (April, 00 - June, 18)	% age to total Inflows (In terms of US\$)
1.	SERVICES SECTOR **	58,214 (8,684)	43,249 (6,709)	16,119 (2, 432)	375,937 (68,617)	18 %
2.	COMPUTER SOFTWARE & HARDWARE	24,605 (3,652)	39,670 (6,153)	9,354 (1, 407)	185,813 (32,230)	8 %
3	TELECOMMUNICATIONS	37,435 (5,564)	39,748 (6,212)	10,681 (1,593)	180,593 (31,751)	8 %
4.	CONSTRUCTION DEVELOPMENT: Townships, housing, built-up infrastructure and construction- development projects	703 (105)	3,472 (540)	221 (33)	118,331 (24,865)	6%
5.	TRADING	15,721 (2,338)	28,078 (4,348)	10,938 (1,625)	123,574 (20,184)	5 %
6.	AUTOMOBILE INDUSTRY	10,824 (1,609)	13,461 (2,090)	3,553 (527)	109,232 (19,291)	5 %
7.	DRUGS & PHARMACEUTICALS	5,723 (857)	6,502 (1,010)	749 (112)	83,071 (15,829)	4 %
8.	CHEMICALS (OTHER THAN FERTILIZERS)	9,397 (1,393)	8,425 (1,308)	5,311 (786)	82,688 (15,387)	4 %
9.	POWER	7,473 (1,113)	10,473 (1,621)	6,367 (969)	76,926 (14,179)	4 %
10	CONSTRUCTION (INFRASTRUCTURE) ACTIVITIES	12,478 (1,861)	17,571 (2,730)	3,769 (562)	81,715 (13,109)	3%

Source: PHD Research Bureau; compiled from Department of Industrial Policy and Promotion, Government of India

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Warm regards,

Note: (i)** Services sector includes Financial, Banking, Insurance, Non-Financial / Business, Outsourcing, R&D, Courier, Tech. Testing and Analysis.

⁽ii) Cumulative Sector- wise FDI equity inflows (from April, 2000 to June, 2018).

⁽iii) FDI Sectoral data has been revalidated / reconciled in line with the RBI, which reflects minor changes in the FDI figures (increase/decrease) as compared to the earlier published sectoral data.



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