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State Development Monitor

A monthly newsletter of Northern & Central States of India



- Bihar
- Chandigarh
- Chattisgarh
- Delhi
- Haryana
- Himachal Pradesh
- Jammu & Kashmir

- Jharkhand
- Madhya Pradesh
- Punjab
- Rajasthan
- Uttar Pradesh
- Uttarakhand

August 2015

PHD Research Bureau
PHD Chamber of Commerce and Industry

SDM Newsletter

Significant developments have been observed at various fronts such as economic development, agriculture, infrastructure, tourism and health. The Haryana government announced its Industrial Investment and Business promotion policy 2015 with a special focus on manufacturing and services enterprise along with balanced regional growth of MSMEs. New Policy has been benchmarked against the best practices in other leading States in order to improve the 'Ease of doing' Business in our State.

The policy aims at attracting investment of over Rs 1 lakh crore and creating 4 lakh jobs. The economic growth of the state is also expected to be accelerated to more than 8%. The new Policy also aims at making the state a preferred investment destination and would facilitate balanced regional and sustainable development supported by a dynamic governance system.

On agricultural front, Hon'ble Union Minister for Food Processing Industries, Smt. Harsimrat Kaur Badal laid the foundation stone of Mega Food Park at Khagaria, Bihar. The park will be set up in an area of 70 acres of land at village Mansi in Khagaria District of Bihar.

Further, Delhi government is trying hard to meet the problem of growing onion prices. Delhi's Hon'ble Food and Civil Supplies Minister, Shri Asim Ahmed Khan ji has sought Union Agriculture Ministry's help to supplement their efforts for ensuring sufficient supply of onions in order to contain their retail prices in the market.

On infrastructural front, Hon'ble Prime Minister, Shri Narendra Modi ji launched several development projects worth Rs. 1.25 lakh crore at Ara, Bihar. The additional Rs. 40,000 crore invested in the state through various projects under implementation is promising. Going ahead, these investments would go a long way to uplift the socio economic structure of the state in the coming times.

Further, Uttarakhand Hon'ble Tourism Minister, Shri Dinesh Dhanai ji has requested the Centre to include the ropeway project between Tehri Lake and New Tehri in the first phase of Swadesh Darshan Scheme. This would expand tourism infrastructure in the state. Foreign Tourist visit to North Eastern States has registered the growth of 39.76% in 2014 over 2013.

The State Government of Uttar Pradesh has undertaken various measures to develop and promote tourism in the State. The tourist spots are being publicized through website/posters/brochures, participation in international and national travel marts and seminars.



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State Development Monitor captures the developments on various fronts such as economic, health, infrastructure, rural economy and tourism in central and northern states of India.

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Warm regards

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1. Economic developments

1.1 Punjab

Punjab government approves One Time Settlement policy for settlement of dues - Punjab Cabinet has given its nod to launch One Time Settlement (OTS) Policy 2015 for settlement of dues of Punjab State Industries Development Corporation (PSIDC), Punjab Financial Corporation (PFC), Punjab Agro Industries Corporation (PAIC) and its subsidiary corporations and companies. Under the policy, in equity investment cases, OTS settlement shall be at "amount invested plus simple interest at the rate of 10% plus expenses less already paid.

1.2 Himachal Pradesh

Himachal clears World Bank funded HP Horticulture project - Himachal cabinet has approved World Bank funded HP Horticulture Development Project worth Rs 1,000 crore for the State. It also approved formation of Society at the apex level under the HP Society Registration Act, 2006. The project would help in ensuring better post harvest management besides supply chain management and establishing alternative market management and use of information technology in the development of Horticulture Sector in the State besides enhancing horticulture competitiveness at the farm level.

1.3 Rajasthan

MoUs worth Rs 2,530 crore signed in build-up to Rajasthan Summit - Agreements worth Rs 2,530 crore have been signed between private companies and Rajasthan government to establish industrial units in the state as a build-up to the 'Resurgent Rajasthan Partnership Summit' to be held in Jaipur on November 19-20. MoUs signed between the state and several

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private companies envisage setting up of industrial units, which would generate about 7,053 direct jobs and thousands of indirect jobs.

1.4 Punjab

Punjab gets proposals of Rs 13,458-crore investment – The state of Punjab has received 198 proposals entailing total investment of Rs 13,458 crore during the last one year. Bureau of Investment Promotion has granted all regulatory clearances to 96 of the projects. Punjab has emerged one of the most developed states in different spheres, including agriculture, industry and services.

Investors keen to set up projects in Punjab: Shri Sukhbir Badal ji - Punjab Hon'ble Deputy Chief Minister, Shri Sukhbir Singh Badal ji reported that investors are keen on setting up projects in the state because of conducive policy environment for ease of doing business. Letters of allotment and pre-feasible clearances have been allotted to paint manufacturing company Kansai Nerolac Paints and Indian Oil Corporation (IOC) for setting up their plants with a total investment of Rs 365 crore.

1.5 Haryana

Haryana to emerge as the most favoured FDI destination: Chief Minister of Haryana- Haryana Hon'ble Chief Minister Shri Manohar Lal Khattar ji has exuded confidence that his state would soon emerge as the most favoured FDI destination. State government is determined to take all necessary steps in this regard.

Haryana announces Industrial Investment and Business promotion policy 2015 - The Haryana government announced its Industrial Investment and Business promotion policy 2015 with a special focus on manufacturing and services enterprise along with balanced regional growth of MSMEs. New Policy has been benchmarked against the best practices in other leading States in order to improve the 'Ease of doing' Business in our State. The policy aims at attracting investment of over Rs 1 lakh crore and creating 4 lakh jobs. The economic growth of the state is also expected to be accelerated to more than 8%. The new Policy also aims at making the state a preferred investment destination and would facilitate balanced regional and sustainable development supported by a dynamic governance system.

2. Rural economy: Agriculture & agri business developments

2.1 Delhi

Delhi government to sell onions at Rs 40/kg at ration shops- The Delhi government recently announced it would sell the vegetable at Rs 40 per kg through Fair Price Shops (FPSs) at 280 locations across the city. Hon'ble Food and Civil Supplies Minister, Shri Asim Ahmed Khan ji said the government would also sell onions through mobile shops where FPS was not close to residential locations, so that the public does not face any inconvenience. He has also sought

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Union Agriculture Ministry's help to supplement their efforts for ensuring sufficient supply of onions in order to contain their retail prices in the market.

2.2 Madhya Pradesh

Madhya Pradesh builds six ultra modern silos to store 4-lakh MT grain- In order to minimize the storage loss of food grains, the state of Madhya Pradesh is building steel silos and till date six ultra modern granaries have been built with a total capacity of four lakh metric tonnes. Steel silos have been built at Bhopal, Indore, Sehore, Dewas, Ujjain and Vidisha, while construction is in final stage in Satna, Harda and Hoshangabad. So far, 4 lakh MT silo storage capacity has been created.

2.3 Bihar

Smt. Harsimrat Kaur Badal laid the foundation stone of Mega Food Park at Khagaria, Bihar Hon'ble Union Minister for Food Processing Industries, Smt. Harsimrat Kaur Badal laid the foundation stone of Mega Food Park At Khagaria, Bihar park. The objective of the Mega Food Park Scheme is to create modern infrastructure for food processing industry along with the value chain from farm to market with strong forward and backward linkages.

2.5 Rajasthan

31% more rains this monsoon season in Rajasthan - The state of Rajasthan has recorded 380.74 mm of rains from June 1'2015 till date against the normal rainfall of 290.89 mm which is 30.89% more than the normal rainfall. Of the total 33 districts, 11 recorded excess, 10 gauged abnormal rains and eight recorded normal rains while four districts of Dholpur, Karauli, Alwar and Dausa received deficit rains. Jhalawar received maximum 876.46 mm of rains during this period against normal 445.10 mm while Sirohi recorded 733.43 mm against 431.30 mm. Good monsoon is expected to benefit the crop acreage this season.

2.6 Punjab

Punjab gets onions from Afghanistan to check prices- Traders from Punjab have started importing onions from Afghanistan through the Attari- Wagah land route. Traders from Punjab and Delhi are finding it feasible to import the crop from Afghanistan for sale in the country in the wake of its higher prices in the domestic market, owing to damaged crops due to upsetting monsoon.

2.7 Haryana

Haryana government proposes stock holding limit on onion- Haryana government has planned to impose stock holding limit on the commodity in the state as part of its efforts to control rates of kitchen staple. The state Food and Supplies department has proposed to impose stock holding limit of 50 quintals of onion for wholesaler and 20 quintals for retailer.

3. Infrastructure developments

3.1 Uttar Pradesh

Lucknow Metro project gets Centre's approval- Uttar Pradesh government has been given approval to its ambitious Lucknow Metro project. The project has got clearance from the Union ministry of finance's Public Investment Board (PIB) recently. The metro project is scheduled to get completed by 2017.

Green signal for NH tag to expressway from Faridabad to Ghaziabad-The Centre is planning to give the Faridabad-Noida-Ghaziabad expressway the status of a national highway and extend it till Sohna. The UP government has given a no-objection certificate (NOC) to the Centre in this regard and has urged the centre to complete the project at the earliest.

3.2 Punjab

Punjab seeks immediate release of Rs 1,300 crore for Nangal plant- Punjab Hon'ble Chief Minister Parkash Singh Badal ji has asked Hon'ble Finance Minister Shri Arun Jaitley ji to release one-time grant of Rs 1,300 crore for expansion of National Fertilizer Ltd's plant at Nangal. Also an amount of Rs 5,500-crore for expansion project of Nangal fertilizer plant has been sought.

3.3 Bihar

PM Narendra Modi Announces Rs. 1.25 Lakh Crore Package for Bihar- Hon'ble Prime Minister, Shri Narendra Modi ji launched several development projects worth Rs. 1.25 lakh crore at Ara, Bihar. The additional Rs. 40,000 crore invested in the state through various projects under implementation is promising. Going ahead, these investments would go a long way to uplift the socio economic structure of the state in the coming times.

4. Tourism developments

4.1 Uttar Pradesh

Promotion of Tourism in Uttar Pradesh - Two new schemes namely 'Swadesh Darshan' and 'PRASAD' have been introduced by the Ministry of Tourism, Government of India identifying 12 theme based circuits for integrated tourism development in the country. These are Ramayana Circuit, Spiritual Circuit, Eco Circuit, Rural Circuit, Buddhist Circuit, Wildlife Circuit, North East Circuit, Krishna Circuit, Himalayan Circuit, Coastal Circuit, Desert Circuit and Tribal Circuit. These schemes would prove the most beneficial to the state of Uttar Pradesh as the state falls under many of these circuits. The State Government of Uttar Pradesh has undertaken various measures to develop and promote tourism in the State. The tourist spots are publicized through website/posters/brochures, participation in international and national travel fairs and seminars.

4.2 North Eastern States

Foreign Tourist Visits to North Eastern States register the growth of 39.76% in 2014 over 2013-

The number of foreign tourist visits to North Eastern States has registered an increase from 66302 to 84820 in 2013 and further to 118552 in 2014. A total of 10% of the plan allocation of the Ministry of Tourism, Govt. of India is earmarked for North Eastern States. The central government is also taking up several initiatives to promote tourism in North Eastern Region such as 100% central financial assistance is being sanctioned for organizing fairs & festivals in the North Eastern States. Ministry of Tourism annually releases print, electronic, online and outdoor media campaigns in the international and domestic markets under the Incredible India brand-line. The Ministry of Tourism undertakes special campaigns on NE Region on TV channels to promote tourism in the regions.

4.3 Uttarakhand

Uttarakhand seeks Central help in tourism project- Uttarakhand Hon'ble Tourism Minister; Shri Dinesh Dhanai ji has requested the Centre to include the ropeway project between Tehri lake and New Tehri in the first phase of Swadesh Darshan Scheme. This would expand tourism infrastructure in the state. Swadesh Darshan Scheme is being launched by Tourism Ministry to promote domestic tourism in the country.

4.4 Bihar

Ministry of Tourism to give Rs. 600 Crore for Tourism Development Activities in Bihar- As a part of the package of Rs.1.25 lakh Crore announced recently for Bihar, Ministry of Tourism pledges Rs 600 Crore for various tourism development activities in the State of Bihar. Keeping in view the vast tourism potential of the State of Bihar, the Ministry of Tourism has decided to consider seven tourism circuits, namely, Vaishali and Bodhgaya development along with other places in Buddhist Circuit including Vikramshila (Rs 200 Crore); Sultanganj to Deoghar project (Rs 50 Crore); Patna Sahib (Rs 50 Crore); Mahatma Gandhi Circuit (Rs 50 Crore); Ramayana Circuit (Rs 100 Crore); Jain Circuit including Champapuri & Pawapuri (Rs 50 Crore); Circuit for Mandar Hills and Ang Kshetra (Rs 50 Crore).

5. Health developments

5.1 Haryana

Haryana government notifies 'Aapki Beti Hamari Beti' scheme- State government of Haryana has issued notification for 'Aapki Beti Hamari Beti' scheme with an aim to combat the problem of declining child sex ratio and promote girls' education in the state. 'Aapki Beti Hamari Beti' will be implemented in both rural and urban areas of the state covering first-born girl child of Scheduled Caste (SC) and Below Poverty Line (BPL) families and all second girl child born on or after January 22, 2015 of all families. Families where twin girls or multiple girls are born will also get 21000 rupees per girl child. Hon'ble Chief Minister also launched 'Haryana Kanya Kosh' for

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the welfare and development of girl child and women in the state and Multi sectoral Nutrition Programme for addressing the maternal and child nutrition.

5.2 Bihar

India's first MICU to be handed over to Bihar government on Sept 1, 2015- Malnutrition intensive care unit (MICU), a government hospital exclusively for malnourished children aged between six months and five years, set up by international medical humanitarian organization, Medicins Sans Frontieres (MSF) and Doctor Without Borders at Darbhanga Medical College Hospital (DMCH), will be handed over to the state government of Bihar on September 1, 2015. The medical facility provides specialized care to severely acute malnourished children with serious medical complications. It is part of a three-tier model of medical care which was implemented by MSF in Darbhanga district in collaboration with the DMCH staff.



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Summary of economic indicators of Northern & Central states of India

Macro-Economic components	Bihar **	Chattisgarh **	Delhi **	Haryana *	HP *	J&K *
Real GSDP (Rs. bn) ¹	1897.89	1008.42	1327.2	1996.56	472.54	454
Geographical Area (Sq Km)	94163	136034	1483	44212	55673	222236
Population Size (mn) ²	102	27	17.5	26.5	7	12.1
Economic Growth ¹	9.5	5.9	8.2	6.9	6.2	5.2
State GSDP as % of India's real GSDP ³	3.5	1.9	4.2	3.9	0.8	0.9
Per-capita Income (Rs) ¹	16801	29047	125809	67260	54494	31054
Growth of Agriculture Sector ¹	4.4	2.7	2.8	3	13.4	4.9
Growth of Industry Sector ¹	9.1	4.7	5.3	4.4	2.4	1.2
Growth of Services Sector ¹	11.2	8.6	8.5	9.4	6.8	7
Share of Agriculture Sector ¹	23	22	0.9	20	19	23
Share of Industry Sector ¹	17	38	11.4	26	37	25
Share of Services Sector ¹	60	40	87.7	53	44	52
Literacy Rates (%) ²	63.8	71	86.3	76.6	83.7	68.7
RD/ GSDP ³	-2.5	-1.2	-1.9	1.1	3.5	-6.8
GFD/ GSDP ³	2.8	2.7	-0.4	2.5	5.7	2.3
Debt/ GSDP ³	24.3	15.2	5.8	20	39.3	45.9

Macro-Economic components	Jharkhand *	MP **	Punjab *	Rajasthan *	UP **	Uttarakhand **
Real GSDP (Rs. bn) ¹	1094.08	2535.3	1732.21	2474.3	4923.83	775.52
Geographical Area (Sq Km)	79714	308000	50362	342239	240928	53484
Population Size (mn) ²	32.6	76.2	30.3	70.5	213	10.3
Economic Growth ¹	8.9	10.2	5.2	4.8	6	9.3
State GSDP as % of India's real GSDP ³	1.8	4.7	3.2	5.3	9.1	1.3
Per-capita Income (Rs) ¹	28882	29218	49411	31836	20057	63820
Growth of Agriculture Sector ¹	8.3	18.8	0.44	5.2	4.2	5.12
Growth of Industry Sector ¹	6.0	4.5	2.5	1.1	1.9	12.3
Growth of Services Sector ¹	11.6	8.1	8.9	7.2	8.3	7.8
Share of Agriculture Sector ¹	19	36.7	27.4	28.2	28.9	14.4
Share of Industry Sector ¹	35	21.1	23.3	27.5	19.4	36.5
Share of Services Sector ¹	46	42.2	49.2	44.3	51.7	49.1
Literacy Rates (%) ²	67.6	70.6	76.7	67.1	69.7	79.6
RD/ GSDP ³	-1.9	-0.9	0.1	-0.1	-3	-0.5
GFD/ GSDP ³	2.3	2.6	2.8	3.5	2.9	2.9
Debt/ GSDP ³	21	20.9	31	24.9	30.1	24.8

Source: PHD Research Bureau, compiled from various sources

RR: Revenue Receipts, GFD: Gross Fiscal Deficit

Note: 1: Data Pertains to FY15

2: Data Pertains to Census 2011

3: Data Pertains to FY15 (BE), Negative (-) sign indicates surplus

4: * implies Data pertains to FY14, ** implies Data pertains to FY15

Summary of economic indicators of North-Eastern states of India

Macro-Economic components	Sikkim *	Arunachal Pradesh **	Assam **	Meghalaya **
Real GSDP (Rs. bn) ¹	61.52	63.21	924.3	145.6
Geographical Area (Sq Km)	7096	83743	78438	22429
Population Size (mn) ²	0.6	1.5	32.2	3.2
Economic Growth ¹	7.8	7	6.4	9.1
State GSDP as % of India's real GSDP ³	0.14	0.15	1.8	0.24
Per-capita Income (Rs) ¹	83527	9243163	23968	39503
Growth of Agriculture Sector ¹	3.4	3.13	3.5	6
Growth of Industry Sector ¹	9.37	8.12	7.3	4
Growth of Services Sector ¹	6.4	9	6.4	13
Share of Agriculture Sector ¹	10.1	45	23	15.1
Share of Industry Sector ¹	62.9	24	22	30.7
Share of Services Sector ¹	27	30	56	54.3
Literacy Rates (%) ²	81.4	65.4	72.2	74.4
RD/ GSDP ³	-8.7	-10.3	-2.2	-4.8
GFD/ GSDP ³	2.5	3.5	2.2	2.1
Debt/ GSDP ³	24.8	28.1	19.1	25.7

Macro-Economic components	Nagaland **	Manipur *	Tripura *	Mizoram *
Real GSDP (Rs. bn) ¹	121.39	83.3	187.3	56
Geographical Area (Sq Km)	16579	22327	10486	21081
Population Size (mn) ²	2.1	3	3.7	1.2
Economic Growth ¹	6.8	6.2	9.3	7.7
State GSDP as % of India's real GSDP ³	0.14	0.15	0.3	0.11
Per-capita Income (Rs) ¹	51888	24042	47261	41094
Growth of Agriculture Sector ¹	3.4	3.13	7.4	0.07
Growth of Industry Sector ¹	9.37	8.12	8.4	3.1
Growth of Services Sector ¹	6.4	9	10.3	11.3
Share of Agriculture Sector ¹	10.1	45	23.4	0.07
Share of Industry Sector ¹	62.9	24	20.6	3.1
Share of Services Sector ¹	27	30	56	11.3
Literacy Rates (%) ²	81.4	65.4	87.2	91.3
RD/ GSDP ³	-8.1	-7.2	-8.7	-1
GFD/ GSDP ³	2.9	3.3	3.9	4.9
Debt/ GSDP ³	36.8	44.1	30.8	49.9

Source: PHD Research Bureau, compiled from various sources

RR: Revenue Receipts, GFD: Gross Fiscal Deficit

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The Research Bureau has been instrumental in forecasting various lead economic indicators national and sub-national. Many of its research reports have been widely covered by media and leading business newspapers.

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