



PROGRESS HARMONY DEVELOPMENT

Estd. - 1905

# State Development Monitor

A monthly newsletter of Northern, Central & North-Eastern States of India



- Arunachal Pradesh
- Assam
- Bihar
- Chandigarh
- Chhattisgarh
- Delhi
- Haryana
- Himachal Pradesh
- Jammu & Kashmir
- Jharkhand
- Madhya Pradesh

- Manipur
- Meghalaya
- Mizoram
- Nagaland
- Punjab
- Rajasthan
- Sikkim
- Tripura
- Uttar Pradesh
- Uttarakhand

December 2015

PHD Research Bureau

PHD Chamber of Commerce and Industry

## SDM Newsletter

Significant developments in states have been observed at various fronts such as economic development, agriculture, infrastructure, tourism and health. Delhi government has released its Statistical Handbook, 2015 recently. The handbook provides deep insights about the capital city.

The main highlights of the handbook are mentioned below:

- Delhi recorded the highest per capita income among all states in the country at Rs 2,40,849 during financial year 2014-15, a rise of nearly 13.50% over the corresponding period of last year.
- The Gross State Domestic Product (GSDP) of Delhi, at current prices, in 2014-15 has increased to over Rs 4.51 lakh crore, a growth of 15.35% over the previous year.
- At constant prices, the growth of the GSDP for 2014-15 is 12.81% as compared to 7.4% recorded at national level.

On agricultural front, About 25.56 lakh tonnes paddy has been procured so far from the farmers during the current kharif season in Chhattisgarh under the Support Price scheme. Also, the government of Uttar Pradesh will implement the food security law from the New Year's Day.

On infrastructural front, Rajasthan Hon'ble Chief Minister, Smt. Vasundhara Raje recently inaugurated and laid foundation stones for various projects worth Rs 845 crore undertaken by Jaipur Development Authority. During Japanese Prime Minister Shinzo Abe's visit to India, Japanese government has decided to provide Official Development Assistance (ODA) loans amounting to approximately 67 billion yen for the improvement of road network connectivity in North-East states.

The Ministry of Urban Development has so far approved city level Action Plans for improving basic urban infrastructure in 474 cities in 18 States and Union Territories with an investment of Rs.19,170 crore under Atal Mission for Urban Rejuvenation and Transformation (AMRUT) for 2015-16.

On health front, according to the data collected during 'vazan tyohar' (weight festival) organised by the Health department of Chhattisgarh, malnutrition rate in the state has declined to 30% from 47.1% registered in the National Family Health Survey 2005-06 (weight-based).

On tourism front, Punjab government has proposed an eco-tourism project under Swadesh Darshan to the central government for the development of different wetlands and protected areas. Punjab Hon'ble tourism minister Shri Sohan Singh Thandal ji reported that the state had proposed the development of nature trails, tourist infrastructure, and interpretation centres.



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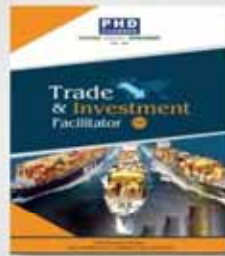
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Economic Affairs Committee (EAC) issues a comprehensive newsletter on the economic and social developments in the economy in a particular month. The report provides a concise view of the movements in lead indicators in that month and in the coming times.



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Trade and Investment Facilitator (TIF) aims to provide information on recent developments in India's foreign trade, foreign investments, policy developments, bilateral economic relations, trade agreements, WTO among others.



SDM - 4th week of every month

State Development Monitor captures the developments on various fronts such as economic, health, infrastructure, rural economy and tourism in central and northern states of India.

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Warm regards

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## 1. Economic developments

### 1.1 Delhi

**Delhi Government's Delhi Statistical Hand Book 2015 released-** Delhi government has released its Statistical Handbook, 2015 recently. The handbook provides deep insights about the capital city.

The main highlights of the handbook are mentioned below:

- Delhi recorded the highest per capita income among all states in the country at Rs 2,40,849 during financial year 2014-15, a rise of nearly 13.50% over the corresponding period of last year.
- The Gross State Domestic Product (GSDP) of Delhi, at current prices, in 2014-15 has increased to over Rs 4.51 lakh crore, a growth of 15.35% over the previous year.
- At constant prices, the growth of the GSDP for 2014-15 is 12.81% as compared to 7.4% recorded at national level.

### 1.2 Uttar Pradesh

**UP plans solar-powered mini grids to end power woes** – The state government of Uttar Pradesh has drafted a solar mini-grid policy to provide electricity to rural areas while reducing burden on the main grid. UP Electricity Regulatory Commission (UPERC) has also initiated deliberations on electrification of remote villages through solar-powered mini grids and the policy would soon be laid before the cabinet for its approval. Apart from public sector firms, private companies will be roped in to set up mini-grid projects ranging from 10Kw to 500Kw. A consumer will be able to draw power from these independent grids when the main grid fails to meet the demand. It will also help millions of households that are yet to be linked with the conventional power grid. Solar grids will also help in reducing UP's carbon footprint. Issued like tariff regulation, minimum supply commitment, compatibility with distribution companies and safeguarding of investment will be clear when the state government approves the policy draft.

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UP has power supply deficit of up to 2,000 Mw. The state government has set a target of 500Mw solar power projects in the next couple of years with major private investment and the state government has signed many power purchase agreements (PPA) in this regard.

**1.3 AMRUT Action Plans for 474 cities cleared with a project outlay of Rs.19,170 crore-** The Ministry of Urban Development has so far approved city level Action Plans for improving basic urban infrastructure in 474 cities in 18 States and Union Territories with an investment of Rs.19,170 crore under Atal Mission for Urban Rejuvenation and Transformation (AMRUT) for 2015-16. About 90% of this expenditure will be on improving water supply and sewerage infrastructure followed by storm water drains, non-motorized urban transport and provision of green spaces and parks. Central assistance for this project outlay is over Rs.9,000 crore. The apex committee approved a project outlay of Rs 4,646 crore for UP under Atal Mission for 2015-16. Of this, Rs 1,519 crore is for water supply infrastructure, Rs 1,698 crore for expanding sewerage network services and Rs 70 crore for providing green spaces and parks in mission cities.

## 1.4 Uttarakhand

**MOU with Uttarakhand government-** State Government of Uttarakhand has recently inked a Memorandum of Understanding with International Oil Company (IOC) UAE and Kabul and Nuwam Limited Hongkong at Uttarakhand Sadan in New Delhi on various sectors. This is a landmark agreement as it will help give impetus to transform the state on the key development fronts.

## 1.5 Himachal Pradesh

**Himachal Pradesh ranked second in e-governance-** Himachal Pradesh has won an award for its contribution during the Digital India Week held in July this year. It has been ranked second among the States and union territories. The award would be presented on Good Governance Day in New Delhi by Hon'ble Union Minister of Communications and Information Technology Shri Ravi Shankar Prasad ji. The Digital India Week was celebrated from July 1 to 7 and its main objective was to inform, educate and engage with citizens through organising events. In Himachal, a number of events were organised during this week and they were reported through online system.

## 2. Rural economy: Agriculture & Agri business developments

### 2.1 Punjab

**Cotton crop in over 3 lakh hectares destroyed in Punjab: Government-** During the Kharif season, whitefly infestation was reported in cotton crop in Punjab and Haryana. The Punjab government has reported damage to cotton crop in 3.32 lakh hectares, especially in eight cotton growing districts of Fazilka, Bhatinda, Mansa, Shri Muktsar Sahib, Sangrur, Barnala, Faridkot and Moga, Agriculture Minister Radha Mohan Singh said during Question Hour.

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### 2.2 Jharkhand

**Jharkhand to involve villages in preserving surface water**– As half of the rainfall is washed away unutilized, Jharkhand Government has decided to encourage preserving the surface water to address the uneven and unpredictable rainfall in the State.

### 2.3 Chhattisgarh

**Over 25.50 lakh tonnes paddy procured in Chhattisgarh**- About 25.56 lakh tonnes paddy has been procured so far from the farmers during the current kharif season in Chhattisgarh under the Support Price scheme. As many as 1,976 procurement centres under the 1,287 primary agricultural cooperative societies have been set up for the process, which was started from the November 16 till January 31.

**2.4 UP to roll out food security law on Jan 1, 2016**- The government of Uttar Pradesh will implement the food security law from the New Year's Day. While 24 districts will roll out the scheme on Friday, the remaining 51 districts will come out with their respective laws on March 1. More than 15 crore of the state's population would be covered under food security legislation. At present, around 4.5 crore people in the state get subsidised food grains under the Targeted Public Distribution System.

## 3. Infrastructure developments

**3.1 States join UDAY scheme**- UP is the eighth state to join UDAY after Andhra Pradesh, Jharkhand, Punjab, Jammu & Kashmir, Himachal Pradesh, Uttarakhand and Rajasthan. With eight states, around 40% of discoms debt is under restructuring now. Eleven States namely Andhra Pradesh, Himachal Pradesh, Madhya Pradesh, Uttarakhand, Chhattisgarh, Jammu & Kashmir, Jharkhand, Gujarat, Punjab, Haryana and Rajasthan have already communicated their in-principle approval of joining UDAY Scheme to Ministry of Power.

### 3.2 Jharkhand

**Power Ministry Electrifies 56 Villages in Jharkhand**- Ministry of Power has electrified 56 villages in Jharkhand recently. The villages belong to various districts of Deoghar, Paschimi Singhbhum, Purbi Singhbhum, Palamu, Saraikela- Kharsawan, Kodarma, Bokaro, Chatra, Ramgarh, Dhanbad, Giridih.

### 3.3 Rajasthan

**Rajasthan CM Vasundhara Raje lays foundation stones, inaugurates projects worth Rs 845 crore**- Rajasthan Hon'ble Chief Minister, Smt. Vasundhara Raje recently inaugurated and laid foundation stones for various projects worth Rs 845 crore undertaken by Jaipur Development Authority. She inaugurated the Durgapura elevated road, Butterfly Valley in Smriti Van, Tourist Assistance Centre at Chaura Rasta, Sylvan Park on Agra Road. She also laid foundation stones of various road, water supply and sewerage line projects. The project of construction of a ring road around Jaipur which has been delayed, would be completed in next two years.

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### 3.4 North Eastern States

**North-East road connectivity to get boost with Japanese funding-** During Japanese Prime Minister Shinzo Abe's visit to India, Japanese government has decided to provide Official Development Assistance (ODA) loans amounting to approximately 67 billion yen for the improvement of road network connectivity in North-East states. The ODA loans will not only improve the connectivity in and around North-East states in India but also the economic activity. With this nod, work on two road projects -- two laning from Aizwal to Tuipang in Mizoram (380Km) to be awarded in three sections and another two laning from Tura to Dalu in Meghalaya (48Km) -- is likely to be started by the next fiscal year. The total cost of these two projects is around Rs 5,880 crore.

### 3.5 Uttar Pradesh

**Power Ministry Electrifies 51 Villages in Uttar Pradesh-** Ministry of Power has electrified 51 villages in Uttar Pradesh recently under Deen Dayal Upadhyaya Gram Jyoti Yojna. Out of these electrified villages, 34 belong to Bareilly district and other 17 villages falls in Mainpuri district of the state.

## 4. Tourism developments

### 4.1 Punjab

**Punjab proposes eco-tourism project worth Rs 14 crore to Centre-** Punjab government has proposed an eco-tourism project under Swadesh Darshan to the central government for the development of different wetlands and protected areas. Punjab Hon'ble tourism minister Shri Sohan Singh Thandal ji reported that the state had proposed the development of nature trails, tourist infrastructure, and interpretation centres. The estimated cost is Rs 14 crore. The state government has notified Punjab Eco-Tourism Policy, 2009, under which it has proposed government-implemented and private-run projects. The minister said the government had received six proposals for eco-tourism projects in Punjab, of which it had approved three — Metro Eco-green Resort, Pallanpur village, SAS Nagar; Kang's Nirvana Resorts and Spa, Kang Farms, Mahilpur-Una road, Hoshiarpur; and Eco-Tourism Project, Siswan, SAS Nagar (to be implemented by Greater Mohali Area Development Authority).

### 4.2 Kashmir

**Gulmarg to host national ice skating championship-** The Government has recently announced the opening up of Kashmir's winter destination Gulmarg for the 12th National Ice Skating Championship. At least 17 States will participate in the event that will be held in January next year in which around 150 athletes will take part. The championship will include Short Track Speed Skating, Dancing and Figure Skating.

**Special Feature: Ease of doing business Ranking as given by the World Bank**
**“Ease of doing business in different states of India”**

The World Bank recently came out with the “**Assessment of State Implementation of Business Reforms**”. This is a scorecard to highlight what reforms have taken place, and to identify the way forward for States. The report highlights the innovations and achievements on individual reforms so that states can easily identify counterparts who have acquitted well. Where Gujarat scored the highest rank, Arunachal Pradesh was at the lowest rank.

**Ease of doing business**

States	Rank on Ease of doing business
Gujarat	1
Andhra Pradesh	2
Jharkhand	3
Chhattisgarh	4
Madhya Pradesh	5
Rajasthan	6
Odisha	7
Maharashtra	8
Karnataka	9
Uttar Pradesh	10
West Bengal	11
Tamil Nadu	12
Haryana	14
NCT Delhi	15
Punjab	16
Himachal Pradesh	17
Kerala	18
Goa	19
Bihar	21
Assam	22
Uttarakhand	23
Tripura	26
Sikkim	27
Mizoram	28
J&K	29
Meghalaya	30
Nagaland	31
Arunachal Pradesh	32

Source: PHD Research Bureau, compiled from World Bank's Ease of Doing Business report



## 5. Health developments

### 5.1 Chhattisgarh

**Malnutrition rate in Chhattisgarh down by 17% in one decade-** According to the data collected during 'vazan tyohar' (weight festival) organised by the Health department of Chhattisgarh, malnutrition rate in the state has declined to 30% from 47.1% registered in the National Family Health Survey 2005-06 (weight-based). This reflects a huge decline of 17% in the last one decade in the state which has large tribal population and is affected by Naxalism. Vazan tyohar' is organised every year to diagnose malnutrition level in children, during which weight of all children in the state is recorded.

### 5.2 Punjab

**Punjab Health Minister calls for 'massive awareness'**- Punjab Hon'ble Health and Family Welfare Minister, Shri Surjit Kumar Jayani ji recently called upon the non-Government organisations and voluntary organisations for proactive participation towards generating massive awareness amongst people regarding HIV-AIDS as this virus could be curbed with complete knowledge and awareness.

**Punjab to assess effect of tobacco control steps-** In a review meeting of National Tobacco Control Programme and training of officials of district Tobacco Control Cell held under the Chairmanship of Bhag Mal, Director Health and Family Welfare, Punjab in collaboration with NGO Generation Saviour Association, it is decided by the Punjab government to assess the effect of various tobacco control measures in the State. In this regard, the ministry would take the help of School of Public Health, PGI Chandigarh.

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**State Development Monitor**
**Summary of economic indicators of Northern & Central states of India**

Macro-Economic components	Jharkhand**	MP**	Punjab**	Rajasthan*	UP**	Uttarakhand**
Real GSDP (Rs. bn) <sup>1</sup>	1187.4	2535.3	1832.98	2772	4923.83	775.52
Geographical Area (Sq Km)	79714	308000	50362	342239	240928	53484
Population Size (mn) <sup>2</sup>	32.6	76.2	30.3	70.5	213	10.3
Economic Growth <sup>1</sup>	9	10.2	5.2	6	6	9.3
State GSDP as % of India's real GSDP <sup>3</sup>	1.8	4.7	3.2	5.3	9.1	1.3
Per-capita Income (Rs) <sup>1</sup>	30950	29218	51403	31836	20057	63820
Growth of Agriculture Sector <sup>1</sup>	9	18.8	-0.1	3	4.2	5.12
Growth of Industry Sector <sup>1</sup>	5	4.5	2.5	3	1.9	12.3
Growth of Services Sector <sup>1</sup>	7	8.1	10	9	8.3	7.8
Share of Agriculture Sector <sup>1</sup>	19	36.7	26.7	27.5	28.9	14.4
Share of Industry Sector <sup>1</sup>	33.9	21.1	23.6	26.8	19.4	36.5
Share of Services Sector <sup>1</sup>	46	42.2	49.8	45.7	51.7	49.1
Literacy Rates (%) <sup>2</sup>	67.6	70.6	76.7	67.1	69.7	79.6
RD/ GSDP <sup>3</sup>	-1.9	-0.9	0.1	-0.1	-3	-0.5
GFD/ GSDP <sup>3</sup>	2.3	2.6	2.8	3.5	2.9	2.9
Debt/ GSDP <sup>3</sup>	21	20.9	31	24.9	30.1	24.8

Macro-Economic components	Bihar**	Chattisgarh**	Delhi**	Haryana**	HP*	J&K**
Real GSDP (Rs. bn) <sup>1</sup>	1897.89	1008.42	1327.2	1996.56	472.54	451
Geographical Area (Sq Km)	94163	136034	1483	44212	55673	222236
Population Size (mn) <sup>2</sup>	102	27	17.5	26.5	7	12.1
Economic Growth <sup>1</sup>	9.5	5.9	8.2	8	6.2	-2
State GSDP as % of India's real GSDP <sup>3</sup>	3.5	1.9	4.2	3.9	0.8	0.9
Per-capita Income (Rs) <sup>1</sup>	16801	29047	125809	71493	54494	30612
Growth of Agriculture Sector <sup>1</sup>	4.4	2.7	2.8	0.1	13.4	4.9
Growth of Industry Sector <sup>1</sup>	9.1	4.7	5.3	5	2.4	1.2
Growth of Services Sector <sup>1</sup>	11.2	8.6	8.5	11	6.8	-15
Share of Agriculture Sector <sup>1</sup>	23	22	0.8	26.1	20	22
Share of Industry Sector <sup>1</sup>	17	38	11.7	28.8	37	25
Share of Services Sector <sup>1</sup>	60	40	87.7	55.1	44	52.6
Literacy Rates (%) <sup>2</sup>	63.8	71	86.3	76.6	83.7	68.7
RD/ GSDP <sup>3</sup>	-2.5	-1.2	-1.9	1.1	3.5	-6.8
GFD/ GSDP <sup>3</sup>	2.8	2.7	-0.4	2.5	5.7	2.3
Debt/ GSDP <sup>3</sup>	24.3	15.2	5.8	20	39.3	45.9

Source: PHD Research Bureau, compiled from various sources

RR: Revenue Receipts, GFD: Gross Fiscal Deficit

Note: 1: Data Pertains to FY15

2: Data Pertains to Census 2011

3: Data Pertains to FY15 (BE), Negative (-) sign indicates surplus

4: \* implies Data pertains to FY14, \*\* implies Data pertains to FY15

## Summary of economic indicators of North-Eastern states of India

Macro-Economic components	Sikkim *	Arunachal Pradesh **	Assam **	Meghalaya **
Real GSDP (Rs. bn) <sup>1</sup>	61.52	63.21	924.3	145.6
Geographical Area (Sq Km)	7096	83743	78438	22429
Population Size (mn) <sup>2</sup>	0.6	1.5	32.2	3.2
Economic Growth <sup>1</sup>	7.8	7	6.4	9.1
State GSDP as % of India's real GSDP <sup>3</sup>	0.14	0.15	1.8	0.24
Per-capita Income (Rs) <sup>1</sup>	83527	9243163	23968	39503
Growth of Agriculture Sector <sup>1</sup>	3.4	3.13	3.5	6
Growth of Industry Sector <sup>1</sup>	9.37	8.12	7.3	4
Growth of Services Sector <sup>1</sup>	6.4	9	6.4	13
Share of Agriculture Sector <sup>1</sup>	10.1	45	23	15.1
Share of Industry Sector <sup>1</sup>	62.9	24	22	30.7
Share of Services Sector <sup>1</sup>	27	30	56	54.3
Literacy Rates (%) <sup>2</sup>	81.4	65.4	72.2	74.4
RD/ GSDP <sup>3</sup>	-8.7	-10.3	-2.2	-4.8
GFD/ GSDP <sup>3</sup>	2.5	3.5	2.2	2.1
Debt/ GSDP <sup>3</sup>	24.8	28.1	19.1	25.7

Macro-Economic components	Nagaland **	Manipur *	Tripura *	Mizoram *
Real GSDP (Rs. bn) <sup>1</sup>	121.39	83.3	187.3	56
Geographical Area (Sq Km)	16579	22327	10486	21081
Population Size (mn) <sup>2</sup>	2.1	3	3.7	1.2
Economic Growth <sup>1</sup>	6.8	6.2	9.3	7.7
State GSDP as % of India's real GSDP <sup>3</sup>	0.14	0.15	0.3	0.11
Per-capita Income (Rs) <sup>1</sup>	51888	24042	47261	41094
Growth of Agriculture Sector <sup>1</sup>	3.4	3.13	7.4	0.07
Growth of Industry Sector <sup>1</sup>	8	2	8.4	3.1
Growth of Services Sector <sup>1</sup>	8	9.5	10.3	11.3
Share of Agriculture Sector <sup>1</sup>	26.5	21.4	23.4	16.3
Share of Industry Sector <sup>1</sup>	13.9	22.4	20.6	26
Share of Services Sector <sup>1</sup>	59.5	56.2	56	57.7
Literacy Rates (%) <sup>2</sup>	81.4	65.4	87.2	91.3
RD/ GSDP <sup>3</sup>	-8.1	-7.2	-8.7	-1
GFD/ GSDP <sup>3</sup>	2.9	3.3	3.9	4.9
Debt/ GSDP <sup>3</sup>	36.8	44.1	30.8	49.9

Source: PHD Research Bureau, compiled from various sources

RR: Revenue Receipts, GFD: Gross Fiscal Deficit

Note: 1: Data Pertains to FY15

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**State Development Monitor**

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<ul style="list-style-type: none"> <li>• Research Proposals</li> </ul>	<ul style="list-style-type: none"> <li>• Infrastructure</li> </ul>	<ul style="list-style-type: none"> <li>• Global Economic Monitor (GEM)</li> </ul>	<ul style="list-style-type: none"> <li>• Forex Helpline</li> </ul>
<ul style="list-style-type: none"> <li>• State Profiles</li> </ul>	<ul style="list-style-type: none"> <li>• Foreign exchange market</li> </ul>	<ul style="list-style-type: none"> <li>• Forex Newsletter</li> </ul>	<ul style="list-style-type: none"> <li>• Investment Advisory Services</li> </ul>
<ul style="list-style-type: none"> <li>• Impact Assessments</li> </ul>	<ul style="list-style-type: none"> <li>• International Trade</li> </ul>	<ul style="list-style-type: none"> <li>• Trade &amp; Inv. Facilitation Services (TIFS)</li> </ul>	
<ul style="list-style-type: none"> <li>• Thematic Research Reports</li> </ul>	<ul style="list-style-type: none"> <li>• Global Economy</li> </ul>	<ul style="list-style-type: none"> <li>• State Development Monitor (SDM)</li> </ul>	
<ul style="list-style-type: none"> <li>• Releases on Economic Developments</li> </ul>			

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## About the PHD Chamber

**P**HD Chamber of Commerce & Industry, a leading Industry Chamber of India, ever since its inception in 1905, has been an active participant in the India Growth Story through its Advocacy Role for the Policy Makers and Regulators of the Country. Regular interactions, Seminars, Conference and Conclaves allow healthy and constructive discussions between the Government, Industry and International Agencies bringing out the Vitals for Growth. As a true representative of the Industry with a large membership base of 48000 direct and indirect members, PHD Chamber has forged ahead leveraging its legacy with the Industry knowledge across sectors (58 Industry verticals being covered through Expert Committees), a deep understanding of the Economy at large and the populace at the micro level.

At a Global level we have been working with the Embassies and High Commissions in India to bring in the International Best Practices and Business Opportunities.

