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Estd. - 1905

State Development Monitor

A monthly newsletter of Northern, Central & North-Eastern States of India



- Arunachal Pradesh
- Assam
- Bihar
- Chandigarh
- Chhattisgarh
- Delhi
- Haryana
- Himachal Pradesh
- Jammu & Kashmir
- Jharkhand
- Madhya Pradesh

- Manipur
- Meghalaya
- Mizoram
- Nagaland
- Punjab
- Rajasthan
- Sikkim
- Tripura
- Uttar Pradesh
- Uttarakhand

November 2015

PHD Research Bureau

PHD Chamber of Commerce and Industry

SDM Newsletter

Significant developments in states have been observed at various fronts such as economic development, agriculture, infrastructure, tourism and health. South Australia recently signed a 'sister-state agreement' with Rajasthan that would pave new ways to boost export and investment opportunities between the two states. We look forward to its effective implementation in the coming times.

On agricultural front, the government of Bihar has sanctioned Rs 115 crore diesel subsidies to farmers for watering various Rabi crops this year. Further, the government of Rajasthan has recently announced an agri-marketing policy to promote agro-processing industries and ensure competitive prices to farmers through financial incentives and facilities.

On infrastructural front, The Cabinet Committee on Economic Affairs recently gave its approval to several railways projects worth about Rs. 8,000 crore in Odisha, Andhra Pradesh, Chhattisgarh and Bihar. Hon'ble Transport Minister Shri Nitin Gadkari ji has given nod to building of 3,080.47 kms long highway as national highway besides sanctioning seven ROBs in Punjab and he also has announced Rs 10,000 crore projects for Nagaland.

The Indian Railways recently signed Rs 40,000-crore contracts with two firms to set up two locomotive plants in Bihar with a view to boosting manufacturing and employment in the state. This is the first big FDI in the railway sector.

On health front, the Allahabad High Court has directed the state government to ban the use of polythene across the state by December 31, 2015.

On tourism front, In order to boost tourism in the state, the government of Bihar would roll out New Tourism Policy by December this year. The tourism policy is aimed at increasing investment for infrastructure development in this sector.



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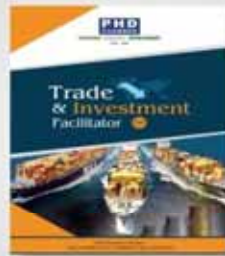
EAC - 1st week of every month

Economic Affairs Committee (EAC) issues a comprehensive newsletter on the economic and social developments in the economy in a particular month. The report provides a concise view of the movements in lead indicators in that month and in the coming times.



GEM -2nd week of every month

Global Economic Monitor (GEM) aims to disseminate information on latest updates on global macro-economic indicators including growth, inflation, trade, markets, commodities, unemployment, policy developments and publications of international organization



TIFS - 3rd week of every month

Trade and Investment Facilitator (TIF) aims to provide information on recent developments in India's foreign trade, foreign investments, policy developments, bilateral economic relations, trade agreements, WTO among others.



SDM - 4th week of every month

State Development Monitor captures the developments on various fronts such as economic, health, infrastructure, rural economy and tourism in central and northern states of India.

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Warm regards

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Index	Page
• Economic developments	4
• Rural economy: Agriculture & Agri business developments	5
• Infrastructure developments	6
• Tourism developments	7
• Health developments	8
• Summary of economic indicators northern , central and north eastern states of India	10

1. Economic developments

1.1 Rajasthan

Rajasthan, South Australia sign 'sister-state agreement' to boost exports- South Australia recently signed a 'sister-state agreement' with Rajasthan that would pave new ways to boost export and investment opportunities between the two states. The sister-state relationship between South Australia and Rajasthan is based on a two-way exchange of research, policy and technical capabilities. The agreement also provides partnership and collaborative opportunities across key sectors where South Australian business can offer services and product support.

1.2 Haryana

1000 big and small industries set up in Haryana in last 1 year - Haryana Hon'ble Chief Minister Shri Manohar Lal Khattar ji reported that 1,000 small and big industries have been set up in the state during past one year providing employment to about 40,000 people. He also stated the fact that there would be investment amounting to 1,00,000 crore which would provide employment to about four lakh youth in the coming times. He also mentioned that under the new transport policy, new buses would run on kilometer scheme while recruitment for other posts and drivers would also be carried out in transport department.

1.3 Delhi

Centre announces Rs. 3,250-crore package for development work in Delhi- Hon'ble Union Minister of Urban Development, Shri M Venkaiah Naidu ji recently announced special assistance of Rs. 3,250 crore, for decongestion of roads and development of Delhi. This would ease mobility in the capital city.

State Development Monitor

1.4 Uttarakhand

Dehradun smart city to be built over tea estate land- Recently, state government of Uttarakhand reported that a tea estate land on the outskirts of the city will be bought to develop a smart city in Dehradun spread over an area of 1,200-1,900 acres. As Dehradun is one of the 98 cities in India identified in the first phase for the Centre's ambitious smart city project, negotiations are in the final stages for buying land for the project from two tea companies whose estates are located in the Shimla bypass area of the city.

1.5 Bihar

Railway plants in Bihar to boost manufacturing, jobs- The Indian Railways recently signed Rs 40,000-crore contracts with two firms to set up two locomotive plants in Bihar with a view to boosting manufacturing and employment in the state. This is the first big FDI in the railway sector. Terming it as the "first major" manufacturing investment in Bihar, Hon'ble Finance Minister, Shri Arun Jaitley ji said setting up of diesel and electric locomotive factories will benefit farmers. It is a win-win situation for Bihar because one of the greatest challenges for India is to boost the economy of the state.

2. Rural economy: Agriculture & Agri business developments

2.1 Bihar

Bihar government approves Rs 115 crore diesel subsidy for Rabi crops- The Bihar government has sanctioned an Rs 115 crore diesel subsidy to farmers for watering various Rabi crops this year. Farmers would get diesel subsidy at the rate of Rs 30 per litre with the maximum limit being capped at Rs 300 per acre for watering Rabi crops. Among other decisions by the Cabinet, the government has sanctioned a revised amount of Rs 20.18 crore against Rs 10.84 crore approved earlier for construction of cabin car – ropeway at Rajgir – a popular tourist destination – to be constructed by RITES.

2.2 Rajasthan

Rajasthan launches policy to promote agro-processing industries- The government of Rajasthan has recently announced an agri-marketing policy to promote agro-processing industries and ensure competitive prices to farmers through financial incentives and facilities. To attract investments, the Rajasthan Agro-Processing and Agri-Marketing Promotion Policy, 2015 places agri-marketing and processing on par with priority sectors such as tourism, textiles and energy. The policy also provides additional incentives such as provisions of subsidy for product patent, product registration and quality certification. The policy states that investors in agro-processing sectors, with investments up to Rs 25 lakh, shall be granted 30% capital subsidy, and 20% employment generation subsidy on VAT and CST deposited for a period of seven years.

2.3 Uttar Pradesh

50 Uttar Pradesh districts declared drought-hit- As many as 50 of the 75 districts of Uttar Pradesh have been declared drought-hit by Hon'ble Chief Minister Shri Akhilesh Yadav ji. Revenue realization has also been suspended in these districts. In 33 of these districts, rainfall of 40% to 60% was recorded while, in 16 districts, it was below 40%. Among the districts which have been declared drought-hit are: Ravidas Nagar, Sultanpur, Mirzapur, Balia, Siddharthnagar, Shahjahanpur, Banda, Pratapgarh, Chandauli, Etawa, Baghpat, Jaunpur, Faizabad, Gonda, Kannauj, Barabanki, Sant Kabir Nagar, Jhansi, Jalaun, Gorakhpur, Hathras, Etah, Allahabad, Ghaziabad, Farrukhabad, Mau, Unnao, Rampur, Hamirpur, Lalitpur, Chitrakoot, Kanpur Nagar, Lucknow, Deoria, Mainpuri, Maharajganj, Agra, Auraiya, Pilibhit, Amethi, Mahoba, Raibareli, Kushinagar, Kanpur, Dehat, Kaoushbhi, Fatehpur, Amedkar Nagar and Barlrampur.

3. Infrastructure developments

3.1 North Eastern states

Centre to spend Rs one lakh crore on North-East roads- Hon'ble Prime Minister Shri Narendra Modi ji has given top priority to the development of the North-East and has decided to build 10,000 km roads at a cost of Rs one lakh crore in the region, including in Arunachal Pradesh. Rs 25,000 crore would be spent for developing roads in Arunachal Pradesh. Shri Nitin Gadkari ji announced in principle approval for four-lane Itanagar-Banderdewa NH-52A with rigid pavement and asked the state government to provide free land and submit estimates for approval. Also the state government has been asked to submit revised estimates for 407-km double-lane Potin-Pangin sanctioned on BOT (annuity) for Rs 1,985 crore.

Shri Nitin Gadkari announces Rs 10,000 crore projects for Nagaland- The Union government recently announced Rs 10,000-crore for road and bridges development projects for Nagaland besides committing a slew of road projects for the entire North-East in five year period. The Nagaland road projects would be completed by 2017 reportedly.

3.2 Rs. 8,000-crore Railway projects in Bihar, Odisha, AP and Chhattisgarh get green signal- The Cabinet Committee on Economic Affairs recently gave its approval to several railways projects worth about Rs. 8,000 crore in Odisha, Andhra Pradesh, Chhattisgarh and Bihar. These projects will be implemented over seven years, reported Hon'ble Minister of State (Independent Charge) for Power, Coal and New & Renewable Energy, Shri Piyush Goyal ji. These rail links will help in the transportation of coal and other minerals. Also the Cabinet has also approved a rail road bridge project in Munger, Bihar.

3.3 Punjab

Hon'ble Transport Minister, Shri Nitin Gadkari ji gives nod for road projects in Punjab- Hon'ble Transport Minister, Shri Nitin Gadkari ji has given nod to building of 3,080.47 kms long highway as national highway besides sanctioning seven ROBs in Punjab during a meeting with state's

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Hon'ble Deputy Chief Minister, Shri Sukhbir Singh Badal. Also it has been demanded that Guru Gobind Singh Marg from Sri Anandpur Sahib to Sri Abchal Nagar Hazoor Sahib Nanded (Maharashtra) be declared as national highway.

3.4 Jammu and Kashmir

Jammu, Srinagar to get funds under AMRUT- Central government has sought five-year prospective plan for Jammu, Srinagar, Leh and Anantnag, which are likely to get funds under the Atal Mission for Rejuvenation and Urban Transformation (AMRUT) — a project to transform 500 cities and towns in India. Under the plan, the Centre will directly fund improvement in urban transport facilities, creating green spaces and parks, sewerage/drainage and creating long-term drinking water supply mechanism to deal with the future needs of the selected cities and towns.

4. Tourism developments

4.1 Uttar Pradesh

Uttar Pradesh Tourism to Organise Hot Air Balloon Festival in Agra- To promote tourism in Uttar Pradesh through adventure and aviation based activities, a hot air balloon festival was organised between November 14 to 16 in Agra. During the festival the skyline of Agra resemble like a rainbow. It is another step in the campaign to give Taj city a unique identity in the world. The three-day extravaganza recreated the pageantry and elegance of the Mughal era, while setting new benchmarks in the realm of lifestyle tourism.

4.2 Uttarakhand

Centre giving all help to Uttarakhand to boost tourism: Mahesh Sharma- Hon'ble Union Minister of State for Tourism, Shri Mahesh Sharma ji reported to have said that the Central government is extending all help to the Uttarakhand government to boost the tourism sector which can help generate employment opportunities for the local youth and stop migration from the hills. The Centre has already released Rs 80 crore for tourism projects in the state and another Rs 60 core will also be released in near future. Development of the tourism sector will not only generate employment opportunities for local youth but also will cut down on migration from the hills in search of livelihood.

4.3 Bihar

Bihar Tourism to get a boost with New Tourism Policy by December- In order to boost tourism in the state, the Bihar Government would roll out New Tourism Policy by December this year. The tourism policy is aimed at increasing investment for infrastructure development in this sector. The Policy encourages, investors by offering upto 35% subsidy on taxes for constructing Hotels, Restaurants and other tourist amenities. Another salient feature of the policy is the provision of Single Window System for getting all clearance related to the tourism infrastructure projects.

Special Feature: Social Sector Expenditure as a percentage of Gross State Domestic Products

The average social sector expenditure for the last five years has been calculated for all the states of India and expressed as a percentage of GSDP. The state having the highest SSE/GSDP is Mizoram followed by other small states of India. Among big states, Jammu and Kashmir has the highest social sector expenditure while Delhi has the lowest.

Social Sector Expenditure as a percentage of Gross State Domestic Product

SSE/GSDP (in %age)							
States	2010-11	2011-12	2012-13	2013-14	2014-15	Average growth	Rank
Mizoram	35.1	32.7	25.3	24.1	22.3	27.9	1
Arunachal Pradesh	30.3	38.0	16.4	22.1	19.2	25.2	2
Manipur	27.3	26.8	16.2	17.6	18.4	21.3	3
Sikkim	22.2	28.3	13.3	15.5	16	19.0	4
Meghalaya	16.8	21.1	12.1	19.7	25.4	19.0	5
Tripura	15.0	17.2	12.7	16.1	19.3	16.1	6
Nagaland	17.7	17.2	12.6	13.7	18.5	15.9	7
Jammu & Kashmir	19.4	21.5	11.8	11.2	14	15.6	8
Chhattisgarh	15.1	17.5	10.2	13.4	14.7	14.2	9
Bihar	14.9	16.7	10.5	13.7	15.1	14.2	10
Assam	13.6	14.0	8.9	12.5	13.9	12.6	11
Himachal Pradesh	15.4	14.3	9.6	10	9.1	11.7	12
Madhya Pradesh	13.0	13.5	9.2	9.3	11.7	11.3	13
Odisha	12.2	13.8	7.8	10	11.8	11.1	14
Uttar Pradesh	12.8	14.2	8.6	9.5	10.6	11.1	15
Jharkhand	13.7	11.2	7.9	9.6	12.1	10.9	16
Uttarakhand	10.7	12.6	7.4	9.3	10.4	10.1	17
Rajasthan	10.6	12.2	7.2	8.7	11.4	10.0	18
Karnataka	10.5	11.3	7.3	7.9	8.3	9.1	19
Andhra Pradesh	10.4	11.2	6.5	7.8	9	9.0	20
Tamil Nadu	9.0	9.7	10.1	6.8	6.1	8.3	21
West Bengal	9.9	10.8	6.6	6.7	7.4	8.3	22
Goa	9.9	9.9	5.9	6.8	8.3	8.2	23
Kerala	7.1	8.9	6.2	6.4	6.4	7.0	24
Haryana	8.3	9.1	5.6	5.8	6	7.0	25
Gujarat	7.8	7.6	5.8	5.6	6.4	6.6	26
Maharashtra	7.3	7.8	5.3	5.6	6.1	6.4	27
Punjab	5.7	6.4	4.4	5.4	5.2	5.4	28
Delhi	5.8	6.5	4.2	4.1	4.1	4.9	29

Source: PHD Research Bureau, compiled from various sources

5. Health developments

5.1 Uttar Pradesh

Uttar Pradesh government likely to ban use of polythene by December 31- The Allahabad High Court has directed the state government to ban the use of polythene across the state by December 31. The government would promulgate an ordinance before the end of the year 2015 and ban use of polythene across the state. Common people have been asked to send in their feedback, objections and suggestions on the issue and once this is done the proposal will be presented before the state cabinet.

5.2 Punjab

Punjab Health Department steps up vigil to check adulterated food items- In order to check malpractices against production, stock and sale of spurious and adulterated food products, the Punjab Health Department has stepped up vigil and search operations to check manufacturing, stock and sale of adulterated, spurious and unhygienic food products in the area. This step of the health department of the state is worth appreciation as it would do away with the unhealthy practices.

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Summary of economic indicators of Northern & Central states of India

Macro-Economic components	Jharkhand**	MP**	Punjab**	Rajasthan*	UP**	Uttarakhand**
Real GSDP (Rs. bn) ¹	1187.4	2535.3	1832.98	2772	4923.83	775.52
Geographical Area (Sq Km)	79714	308000	50362	342239	240928	53484
Population Size (mn) ²	32.6	76.2	30.3	70.5	213	10.3
Economic Growth ¹	9	10.2	5.2	6	6	9.3
State GSDP as % of India's real GSDP ³	1.8	4.7	3.2	5.3	9.1	1.3
Per-capita Income (Rs) ¹	30950	29218	51403	31836	20057	63820
Growth of Agriculture Sector ¹	9	18.8	-0.1	3	4.2	5.12
Growth of Industry Sector ¹	5	4.5	2.5	3	1.9	12.3
Growth of Services Sector ¹	7	8.1	10	9	8.3	7.8
Share of Agriculture Sector ¹	19	36.7	26.7	27.5	28.9	14.4
Share of Industry Sector ¹	33.9	21.1	23.6	26.8	19.4	36.5
Share of Services Sector ¹	46	42.2	49.8	45.7	51.7	49.1
Literacy Rates (%) ²	67.6	70.6	76.7	67.1	69.7	79.6
RD/ GSDP ³	-1.9	-0.9	0.1	-0.1	-3	-0.5
GFD/ GSDP ³	2.3	2.6	2.8	3.5	2.9	2.9
Debt/ GSDP ³	21	20.9	31	24.9	30.1	24.8

Macro-Economic components	Bihar**	Chattisgarh**	Delhi**	Haryana**	HP*	J&K**
Real GSDP (Rs. bn) ¹	1897.89	1008.42	1327.2	1996.56	472.54	451
Geographical Area (Sq Km)	94163	136034	1483	44212	55673	222236
Population Size (mn) ²	102	27	17.5	26.5	7	12.1
Economic Growth ¹	9.5	5.9	8.2	8	6.2	-2
State GSDP as % of India's real GSDP ³	3.5	1.9	4.2	3.9	0.8	0.9
Per-capita Income (Rs) ¹	16801	29047	125809	71493	54494	30612
Growth of Agriculture Sector ¹	4.4	2.7	2.8	0.1	13.4	4.9
Growth of Industry Sector ¹	9.1	4.7	5.3	5	2.4	1.2
Growth of Services Sector ¹	11.2	8.6	8.5	11	6.8	-15
Share of Agriculture Sector ¹	23	22	0.8	26.1	20	22
Share of Industry Sector ¹	17	38	11.7	28.8	37	25
Share of Services Sector ¹	60	40	87.7	55.1	44	52.6
Literacy Rates (%) ²	63.8	71	86.3	76.6	83.7	68.7
RD/ GSDP ³	-2.5	-1.2	-1.9	1.1	3.5	-6.8
GFD/ GSDP ³	2.8	2.7	-0.4	2.5	5.7	2.3
Debt/ GSDP ³	24.3	15.2	5.8	20	39.3	45.9

Source: PHD Research Bureau, compiled from various sources

RR: Revenue Receipts, GFD: Gross Fiscal Deficit

Note: 1: Data Pertains to FY15

2: Data Pertains to Census 2011

3: Data Pertains to FY15 (BE), Negative (-) sign indicates surplus

4: * implies Data pertains to FY14, ** implies Data pertains to FY15

Summary of economic indicators of North-Eastern states of India

Macro-Economic components	Sikkim *	Arunachal Pradesh **	Assam **	Meghalaya **
Real GSDP (Rs. bn) ¹	61.52	63.21	924.3	145.6
Geographical Area (Sq Km)	7096	83743	78438	22429
Population Size (mn) ²	0.6	1.5	32.2	3.2
Economic Growth ¹	7.8	7	6.4	9.1
State GSDP as % of India's real GSDP ³	0.14	0.15	1.8	0.24
Per-capita Income (Rs) ¹	83527	9243163	23968	39503
Growth of Agriculture Sector ¹	3.4	3.13	3.5	6
Growth of Industry Sector ¹	9.37	8.12	7.3	4
Growth of Services Sector ¹	6.4	9	6.4	13
Share of Agriculture Sector ¹	10.1	45	23	15.1
Share of Industry Sector ¹	62.9	24	22	30.7
Share of Services Sector ¹	27	30	56	54.3
Literacy Rates (%) ²	81.4	65.4	72.2	74.4
RD/ GSDP ³	-8.7	-10.3	-2.2	-4.8
GFD/ GSDP ³	2.5	3.5	2.2	2.1
Debt/ GSDP ³	24.8	28.1	19.1	25.7

Macro-Economic components	Nagaland **	Manipur *	Tripura *	Mizoram *
Real GSDP (Rs. bn) ¹	121.39	83.3	187.3	56
Geographical Area (Sq Km)	16579	22327	10486	21081
Population Size (mn) ²	2.1	3	3.7	1.2
Economic Growth ¹	6.8	6.2	9.3	7.7
State GSDP as % of India's real GSDP ³	0.14	0.15	0.3	0.11
Per-capita Income (Rs) ¹	51888	24042	47261	41094
Growth of Agriculture Sector ¹	3.4	3.13	7.4	0.07
Growth of Industry Sector ¹	8	2	8.4	3.1
Growth of Services Sector ¹	8	9.5	10.3	11.3
Share of Agriculture Sector ¹	26.5	21.4	23.4	16.3
Share of Industry Sector ¹	13.9	22.4	20.6	26
Share of Services Sector ¹	59.5	56.2	56	57.7
Literacy Rates (%) ²	81.4	65.4	87.2	91.3
RD/ GSDP ³	-8.1	-7.2	-8.7	-1
GFD/ GSDP ³	2.9	3.3	3.9	4.9
Debt/ GSDP ³	36.8	44.1	30.8	49.9

Source: PHD Research Bureau, compiled from various sources

RR: Revenue Receipts, GFD: Gross Fiscal Deficit

Note: 1: Data Pertains to FY15

2: Data Pertains to Census 2011

3: Data Pertains to FY15 (BE), Negative (-) sign indicates surplus,

4: * implies Data pertains to FY14, ** implies Data pertains to FY15

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