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State Development Monitor

A monthly newsletter of Northern & Central States of India



- Bihar
- Chandigarh
- Chattisgarh
- Delhi
- Haryana
- Himachal Pradesh
- Jammu & Kashmir

- Jharkhand
- Madhya Pradesh
- Punjab
- Rajasthan
- Uttar Pradesh
- Uttarakhand

September 2015

PHD Research Bureau
PHD Chamber of Commerce and Industry

SDM Newsletter

Significant developments in states have been observed at various fronts such as economic development, agriculture, infrastructure, tourism and health. The World Bank released its Assessment of State Implementation of Business Reforms Report 2015 in which states of India were ranked on the basis of their performance in Ease of doing business. Gujarat has topped the chart with a score of 71.14% followed by Andhra Pradesh, Jharkhand, Chhattisgarh and Madhya Pradesh. The assessment aimed to take stock of the progress made by each State and Union Territory up to June 30, 2015 in addressing this urgent priority.

The Department of Horticulture of Punjab has proposed a new State Plan Scheme for Catalytic Development Programme to sustain the development of sericulture in the State.

On agricultural front, India is estimated to produce 124.05 million tonnes of Kharif food grain during 2015-16 as compared to 120.27 million tonnes during FY15. Rice production is expected to record at 90.61 million tonne. Maize production is estimated at 15.51 million tonnes while production of pulses is estimated at 5.56 million tonnes. The production of nine major oilseeds put together is estimated at 19.89 million tonne and cotton production is estimated at 33.51 million bales.

The state of Chhattisgarh has been awarded with agriculture leadership award for successful implementation of agriculture policies and provision of 24-hour electricity to farmers at nominal costs.

On infrastructural front, Asian Development Bank recently inked a pact with India to lend USD 123.51 million for upgrading tourism infrastructure in Himachal Pradesh, Uttarakhand and Punjab. The loan will be used for development and conservation of natural and cultural attractions, to improve basic tourism facilities with connectivity to tourist attractions in these states. Also, the Telangana Government and Chhattisgarh Government have recently inked a power purchase agreement for supply of 1,000 MW of power.

Further on tourism front, in order to promote rural tourism in the state, Uttarakhand Tourism is focusing on home stay development. For the same, it recently launched a Homestay Policy. 97 villages (and counting) and 37 clusters have been identified to develop rural tourism with the assistance of the respective district magistrates. INR 50 lakh have been set aside to develop each village and about INR 20 lakh will be invested in skill development and capacity building of locals.



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State Development Monitor captures the developments on various fronts such as economic, health, infrastructure, rural economy and tourism in central and northern states of India.

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Warm regards

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1. Economic developments

1.1 Punjab

Punjab scheme to boost sericulture in the state - The Department of Horticulture of Punjab has proposed a new State Plan Scheme for Catalytic Development Programme to sustain the development of sericulture in the State. Wherein marginal and landless farmers can adopt silk farming and get good profits. The main objective of the scheme is to bring horizontal and vertical growth in cocoon production, promote bivoltine sericulture and sericulture in the state and to harness the available natural resources - waste/degraded land for development of viable and sustainable sericulture.

Punjab government to act against vehicle dealers for 'overcharging'- Punjab government has issued directives against dealers charging "excess amount" at the time of vehicle registration. The directive has been issued to District Transport Officers (DTOs) in the state to take immediate action against people breaching the norms. DTOs had been directed to ensure that all vehicle dealers should display rate list of fixed tax rates in their offices.

1.2 Uttar Pradesh

Uttar Pradesh eyes 40 investment pacts worth over Rs 33,000 crore - Uttar Pradesh expects to sign as many as 40 agreements entailing investments worth of over Rs 33,000 crore across diverse sectors. This is one of the biggest investments for the state and comes amid a growing stress on 'competitive federalism', wherein states are being encouraged to compete with each other to attract investments. The Uttar Pradesh government has recently signed more than 45 memorandums of understanding with companies, worth Rs 50,098 crore during Mumbai Investor Conclave.

1.3 Tripura

Two Tripura rivers to be linked with Bangladesh's Meghna - To create three waterways between landlocked Tripura and Bangladesh, two major rivers of the state would soon be linked with the river Meghna of Bangladesh.

1.4 Haryana

Haryana taking strides towards implementation of e-governance programmes: CM Manohar Lal Khattar- The state of Haryana has recently bagged the 'Skoch Order-of-Merit' national award in implementation of six e-governance and IT initiatives in the state. The Hon'ble Chief Minister also reported that with a view to provide time-bound and hassle-free services, the state government of Haryana has notified 163 services which would be delivered to the citizens at their doorstep. The state government is committed to providing internet services in all the 6,500 villages. Internet access to unconnected areas not only empowers the rural population but also ensures better delivery of services in the long run.

Haryana to develop Gurgaon as Smart City- Haryana government is reported to develop Gurgaon as Smart City with its own resources following central guidelines and technical assistance. Though Karnal and Faridabad have been selected to be developed as smart cities, Haryana Government is keen to develop Gurgaon as a smart city.

1.5 The World Bank released its Assessment of State Implementation of Business Reforms Report 2015- The World Bank released its Assessment of State Implementation of Business Reforms Report 2015 in which states of India were ranked on the basis of their performance in Ease of doing business. Gujarat has topped the chart with a score of 71.14% followed by Andhra Pradesh, Jharkhand, Chhattisgarh and Madhya Pradesh. The assessment aimed to take stock of the progress made by each State and Union Territory up to June 30, 2015 in addressing this urgent priority. More importantly, this assessment has allowed to generate a wide base of knowledge on how States have been addressing the task of reducing the regulatory burden on business, and identifies a series of good practices already underway in each State.

2. Rural economy: Agriculture & agri business developments

2.1 Kharif Foodgrains production estimated at about 124.05 million tonnes for FY2016 (1st Advance Estimates)- India is estimated to produce 124.05 million tonnes of Kharif food grains during 2015-16 as compared to 120.27 million tonnes during 2014-15. Rice production is expected to record at 90.61 million tonne. Maize production is estimated at 15.51 million tonnes while production of pulses is estimated at 5.56 million tonnes. The production of nine major oilseeds put together is estimated at 19.89 million tonne and cotton production is estimated at 33.51 million bales.

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2.2 Mizoram

Mizoram farming model attracts global funding- A tri-partite agreement was signed between Food and Agriculture Organisation (FAO), the Union agriculture ministry and the Mizoram government for technical co-operation for the flagship programme - the New Land Use Policy (NLUP). The Mizoram government's farming scheme that aims to support over 1, 25,000 families in the state has attracted international funding and global agencies' support.

2.3 Rajasthan

Rajasthan government plans organic farming, aims to tackle malnutrition- The Rajasthan government plans to divert several thousand hectares of land for farming of organic varieties of pulses in order to address the issues of protein malnutrition and unsustainable chemical fertilizer-based farming. The ambitious plan is expected to bring 50 hectares of agricultural land in each block of the state under organic pulses farming. The government will provide a subsidy of Rs 20,000 per hectare to promote organic farming. The produce will be certified organic and in five years, all agricultural markets (krishi mandis) would be required to sell at least one organic product.

2.4 Punjab

Punjab inks agricultural pacts with China's Jiangsu province- Punjab government has recently signed three Memorandums of Understandings (MoUs) with Jiangsu province of China to put the state on the fast track of agriculture diversification and progress further on 'Blue Revolution'. These MoUs are signed amongst the officials of Ocean and Fisheries Bureau of Jiangu Su province, Punjab Government, Punjab Agriculture University (PAU) and Guru Angad Dev University of Veterinary and Animal Sciences (GADVASU).

2.5 Chhattisgarh

Chhattisgarh gets agriculture leadership award- The state of Chhattisgarh has been awarded with agriculture leadership award for successful implementation of agriculture policies and provision of 24-hour electricity to farmers at nominal costs. Farmers in state avail benefits of zero% interest on agriculture loan.

3. Infrastructure developments

3.1 Chhattisgarh

Chhattisgarh, Telangana ink power supply pact- The Telangana Government and Chhattisgarh Government have recently inked a power purchase agreement for supply of 1,000 MW of power. This power supply arrangement will be for 12 years. The State Government of Telangana is in the process of developing a transmission network to evacuate power from Chhattisgarh.

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3.2 Punjab

Industrial city to get Rs 500 crore- Punjab Hon'ble Local Bodies Minister, Shri Anil Joshi said for overall development of all cities and towns of the state, funds amounting to Rs 4,000 crore would be spent. He also mentioned that Ludhiana city alone would get between Rs 500 and 600 crore for development projects. The government of Punjab is committed to fulfill the vision of providing basic amenities such as streetlights, sewerage, water supply and roads to both the urban and rural population.

3.3 ADB lends \$124 mn for tourism infra in Punjab, HP, Uttarakhand

Asian Development Bank recently inked a pact with India to lend USD 123.51 million for upgrading tourism infrastructure in Himachal Pradesh, Uttarakhand and Punjab. The loan will be used for development and conservation of natural and cultural attractions, to improve basic tourism facilities with connectivity to tourist attractions and to build the capacity of sector agencies and local communities in the states of Himachal Pradesh, Uttarakhand and Punjab. Upgraded tourism infrastructure like provisioning of drinking water, drainage, street lighting, solid waste management and improvements to approach roads at selected tourist destinations will enhance tourism environment in the three states.

3.4 North Eastern States

Centre Taking Steps to Strengthen North East Biodiversity Infrastructure, Says Harsh Vardhan-

The government plans to strengthen scientific infrastructure in the Northeastern region which is considered as one of the world's major bio-diversity hot spots. This initiative would explore and exploit the bio-diversity and bio-technology of Northeastern region. The Hon'ble Chief Minister of the state has recently inaugurated a biotechnology hub and a bioinformatics centre at the Tripura Central University for which the ministry had earlier provided Rs.3.70 crores. The aim of this hub is to increase awareness of biotechnology by providing training and teaching to students and teachers from school to college level. In addition, the state biotech hub aims at improving the quality of biological research, using modern equipment available at the facility and also produces skilled manpower.

3.5 Rajasthan

Rajasthan government, RSGL sign MoU to develop natural gas infrastructure in state-

Rajasthan State Gas Limited (RSGL) and the Rajasthan government recently signed a memorandum of understanding for investment of Rs 2,700 crore over the next three years for developing gas infrastructure in the state. Also the MoU envisages setting up compressed natural gas highways and distribution of natural gas to various industrial clusters in the state of Rajasthan.

Centre approves 7 Textile Parks in Rajasthan-

Hon'ble Union Minister of State for Textile, Shri Santosh Gangwar has approved seven textile parks under SITP (Scheme for Integrated Textile Parks) in Rajasthan to generate jobs and attract investments.

4. Tourism developments

4.1 Haryana

Parkash Singh Badal Discusses Agriculture and Tourism with ML Khattar- Hon'ble Chief Minister of Haryana, Shri Manohar Lal Khattar has stressed on the need to promote tourism with help from Punjab and Himachal Pradesh. The Haryana Chief Minister said that this would help in developing a tourism circuit from Kurukshetra-Amritsar upto Himachal and attract both Indian and foreign tourists thus giving a boost to the tourism industry in a big way.

4.2 Uttarakhand

Uttarakhand eyes rural tourism development; unveils 'Homestay Policy'- In order to promote rural tourism in the state, Uttarakhand Tourism is focusing on homestay development. For the same, it recently launched a 'Homestay Policy', and announced logo exchange and link exchange between Youth Hostels Association of India (YHAI) and Uttarakhand Tourism Development Board (UTDB). 97 villages (and counting) and 37 clusters have been identified to develop rural tourism, with the assistance of the respective district magistrates. INR 50 lakh have been set aside to develop each village and about INR 20 lakh will be invested in skill development and capacity building of locals. Remote villages will gain the much needed momentum through the promotion of rural tourism. The aim is to develop and promote homestay experience through the upcoming Kumaon Literary Fest and other similar promotions, along with consistently uplifting the local community and empowering rural women.

5. Health developments

5.1 Uttarakhand

Dehradun's outskirts to pay sanitation fee to get garbage cleared- The residents of Dehradun's outskirts — Hathibarkala, Nehrugram, Badripur, Mothrowala and Ladpur — along with 19 villages will give a sanitation fee to the district council to clear garbage from these areas. It has also been reported that it was the need of the hour to enhance the civic amenities of these areas due to their fast-increasing population and close proximity to Dehradun city.

5.2 Punjab

Punjab Health Minister asks officials to ensure proper medical infrastructure- Hon'ble Health Minister of Punjab Shri. Surjit Kumar Jayani has ordered the state deputy medical commissioners to ensure proper health infrastructure in the government health institutions so as to avoid any inconvenience to the patients.



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Summary of economic indicators of Northern & Central states of India

Macro-Economic components	Bihar **	Chattisgarh **	Delhi **	Haryana *	HP *	J&K *
Real GSDP (Rs. bn) ¹	1897.89	1008.42	1327.2	1996.56	472.54	454
Geographical Area (Sq Km)	94163	136034	1483	44212	55673	222236
Population Size (mn) ²	102	27	17.5	26.5	7	12.1
Economic Growth ¹	9.5	5.9	8.2	6.9	6.2	5.2
State GSDP as % of India's real GSDP ³	3.5	1.9	4.2	3.9	0.8	0.9
Per-capita Income (Rs) ¹	16801	29047	125809	67260	54494	31054
Growth of Agriculture Sector ¹	4.4	2.7	2.8	3	13.4	4.9
Growth of Industry Sector ¹	9.1	4.7	5.3	4.4	2.4	1.2
Growth of Services Sector ¹	11.2	8.6	8.5	9.4	6.8	7
Share of Agriculture Sector ¹	23	22	0.9	20	19	23
Share of Industry Sector ¹	17	38	11.4	26	37	25
Share of Services Sector ¹	60	40	87.7	53	44	52
Literacy Rates (%) ²	63.8	71	86.3	76.6	83.7	68.7
RD/ GSDP ³	-2.5	-1.2	-1.9	1.1	3.5	-6.8
GFD/ GSDP ³	2.8	2.7	-0.4	2.5	5.7	2.3
Debt/ GSDP ³	24.3	15.2	5.8	20	39.3	45.9

Macro-Economic components	Jharkhand *	MP **	Punjab *	Rajasthan *	UP **	Uttarakhand **
Real GSDP (Rs. bn) ¹	1094.08	2535.3	1732.21	2474.3	4923.83	775.52
Geographical Area (Sq Km)	79714	308000	50362	342239	240928	53484
Population Size (mn) ²	32.6	76.2	30.3	70.5	213	10.3
Economic Growth ¹	8.9	10.2	5.2	4.8	6	9.3
State GSDP as % of India's real GSDP ³	1.8	4.7	3.2	5.3	9.1	1.3
Per-capita Income (Rs) ¹	28882	29218	49411	31836	20057	63820
Growth of Agriculture Sector ¹	8.3	18.8	0.44	5.2	4.2	5.12
Growth of Industry Sector ¹	6.0	4.5	2.5	1.1	1.9	12.3
Growth of Services Sector ¹	11.6	8.1	8.9	7.2	8.3	7.8
Share of Agriculture Sector ¹	19	36.7	27.4	28.2	28.9	14.4
Share of Industry Sector ¹	35	21.1	23.3	27.5	19.4	36.5
Share of Services Sector ¹	46	42.2	49.2	44.3	51.7	49.1
Literacy Rates (%) ²	67.6	70.6	76.7	67.1	69.7	79.6
RD/ GSDP ³	-1.9	-0.9	0.1	-0.1	-3	-0.5
GFD/ GSDP ³	2.3	2.6	2.8	3.5	2.9	2.9
Debt/ GSDP ³	21	20.9	31	24.9	30.1	24.8

Source: PHD Research Bureau, compiled from various sources

RR: Revenue Receipts, GFD: Gross Fiscal Deficit

Note: 1: Data Pertains to FY15

2: Data Pertains to Census 2011

3: Data Pertains to FY15 (BE), Negative (-) sign indicates surplus

4: * implies Data pertains to FY14, ** implies Data pertains to FY15

Summary of economic indicators of North-Eastern states of India

Macro-Economic components	Sikkim *	Arunachal Pradesh **	Assam **	Meghalaya **
Real GSDP (Rs. bn) ¹	61.52	63.21	924.3	145.6
Geographical Area (Sq Km)	7096	83743	78438	22429
Population Size (mn) ²	0.6	1.5	32.2	3.2
Economic Growth ¹	7.8	7	6.4	9.1
State GSDP as % of India's real GSDP ³	0.14	0.15	1.8	0.24
Per-capita Income (Rs) ¹	83527	9243163	23968	39503
Growth of Agriculture Sector ¹	3.4	3.13	3.5	6
Growth of Industry Sector ¹	9.37	8.12	7.3	4
Growth of Services Sector ¹	6.4	9	6.4	13
Share of Agriculture Sector ¹	10.1	45	23	15.1
Share of Industry Sector ¹	62.9	24	22	30.7
Share of Services Sector ¹	27	30	56	54.3
Literacy Rates (%) ²	81.4	65.4	72.2	74.4
RD/ GSDP ³	-8.7	-10.3	-2.2	-4.8
GFD/ GSDP ³	2.5	3.5	2.2	2.1
Debt/ GSDP ³	24.8	28.1	19.1	25.7

Macro-Economic components	Nagaland **	Manipur *	Tripura *	Mizoram *
Real GSDP (Rs. bn) ¹	121.39	83.3	187.3	56
Geographical Area (Sq Km)	16579	22327	10486	21081
Population Size (mn) ²	2.1	3	3.7	1.2
Economic Growth ¹	6.8	6.2	9.3	7.7
State GSDP as % of India's real GSDP ³	0.14	0.15	0.3	0.11
Per-capita Income (Rs) ¹	51888	24042	47261	41094
Growth of Agriculture Sector ¹	3.4	3.13	7.4	0.07
Growth of Industry Sector ¹	9.37	8.12	8.4	3.1
Growth of Services Sector ¹	6.4	9	10.3	11.3
Share of Agriculture Sector ¹	10.1	45	23.4	0.07
Share of Industry Sector ¹	62.9	24	20.6	3.1
Share of Services Sector ¹	27	30	56	11.3
Literacy Rates (%) ²	81.4	65.4	87.2	91.3
RD/ GSDP ³	-8.1	-7.2	-8.7	-1
GFD/ GSDP ³	2.9	3.3	3.9	4.9
Debt/ GSDP ³	36.8	44.1	30.8	49.9

Source: PHD Research Bureau, compiled from various sources

RR: Revenue Receipts, GFD: Gross Fiscal Deficit

Note: 1: Data Pertains to FY15

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