


PHD
CHAMBER

PROGRESS HARMONY DEVELOPMENT

Estd. - 1905

State Development Monitor

A monthly newsletter of Northern, Central & North-Eastern States of India

- 
- Arunachal Pradesh
 - Assam
 - Bihar
 - Chandigarh
 - Chhattisgarh
 - Delhi
 - Haryana
 - Himachal Pradesh
 - Jammu & Kashmir
 - Jharkhand
 - Madhya Pradesh

- Manipur
- Meghalaya
- Mizoram
- Nagaland
- Punjab
- Rajasthan
- Sikkim
- Tripura
- Uttar Pradesh
- Uttarakhand

May-June 2016

PHD Research Bureau

PHD Chamber of Commerce and Industry

SDM Newsletter

Significant developments in states have been observed at various fronts such as economic development, agriculture, infrastructure, tourism and health. **The state government of Himachal Pradesh has announced its annual Budget 2016-17 making allocations in important areas relating to different spheres of economic welfare.** Also the state's literacy rate has touched 88% while the net enrolment ratio in respect of elementary education has touched almost 100%. Further, the Delhi government has prepared a draft Bill for grant of Statehood to Delhi.

On agricultural front, the Haryana government notifies certain areas, crops, indemnity level, sum ensured, premium rates and seasonality discipline etc. for implementation of Pradhan Mantri Fasal Bima Yojana (PMFBY). An interface meeting on enhancing the preparedness for agriculture contingencies during *Kharif* 2016 for Madhya Pradesh was jointly organized by ICAR-Central Research Institute for Dryland Agriculture (CRIDA), ICAR-Indian Institute of Soil Science (IISS), Department of Agriculture, Government of Madhya Pradesh.

On infrastructural front, under **AMRUT**, states namely Rajasthan, Meghalaya and Jharkhand have been given assistance for improving urban infrastructure. The Ministry of Road Transport & Highways has declared about 432kms of road stretches in the state of Uttarakhand. An e-bidding process through "DEEP" Portal for short term power procurement was launched in the states of Uttarakhand and Bihar. Jammu and Kashmir government plans to upgrade the major sports stadiums in the state. Ministry of Railways introduced high speed Wi-Fi services at Patna to be at par with the world standards in terms of latest technology. Further, an MOU is signed between Ministry of Railways and PEC University of Technology for setting up Kalpana Chawla Chair on Geospatial Technology in Chandigarh.

On health front, three new medical colleges were opened in Jammu and Kashmir to give boost to medical infrastructure and healthcare in the state. In order to encourage Yoga and Ayurveda, a centre for Integrative Medicine and Research was opened at AIIMS in New Delhi.

On tourism front, multiple projects under Eco circuit and tribal circuit were initiated by Ministry of Tourism for the states namely Chhattisgarh, Uttarakhand and Nagaland. A semi-luxury train was started in Delhi covering parts of MP which will attract tourist from both India and abroad. The objective is to create awareness about national animal, Tiger and wildlife.

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Economic Affairs Committee (EAC) issues a comprehensive newsletter on the economic and social developments in the economy in a particular month. The report provides a concise view of the movements in lead indicators in that month and in the coming times.



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Forex Committee Newsletter provide a broad view of developments related to forex affairs of our economy such as rupee movement, forex reserves, regulatory developments, stock markets behaviour, interest rate scenario, commodities overview and key macroeconomic indicators etc.



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Global Economic Monitor (GEM) aims to disseminate information on latest updates on global macro-economic indicators including growth, inflation, trade, markets, commodities, unemployment, policy developments and publications of international organization



TIFS - 3rd week of every month

Trade and Investment Facilitator (TIF) aims to provide information on recent developments in India's foreign trade, foreign investments, policy developments, bilateral economic relations, trade agreements, WTO among others.



SDM - 4th week of every month

State Development Monitor captures the developments on various fronts such as economic, health, infrastructure, rural economy and tourism in central and northern states of India.

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Warm regards

Dr. S P Sharma
Chief Economist

For details please contact :

Megha Kaul, Associate Economist, Tel:- +91-11-49545454 (Ext 133), Email- megha@phdcci.in

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Index	Page
• Economic developments	4
• Rural economy: Agriculture & Agri business developments	5
• Infrastructure developments	5
• Tourism developments	7
• Health developments	8
• Summary of economic indicators northern , central and north eastern states of India	10

1. Economic developments

1.1 Himachal Pradesh

Himachal Pradesh Budget 2016-17- The state government proposes annual plan of Rs.5,200 crore for the financial year 2016-17 which is an enhancement of Rs.400 crore over the annual plan 2015-16. Out of the proposed outlay of Rs.5,200 crore, an outlay of Rs.1,310 crore has been proposed for Scheduled Caste Component Plan; an outlay of Rs.468 crore has been proposed for Tribal Sub Plan and an outlay of Rs.65 crore has been proposed for the Backward Area Sub Plan. A total outlay of Rs.236 crore has been proposed for the Department of Food and Civil Supplies in the Budget 2016-17. The total budget outlay of Rs.482 crore has been made for Agriculture department. For urban development, a total budget of Rs.159 crore has been approved. A budget outlay of Rs.184 crore has been proposed for industrial department and Rs.3,054 crore has been proposed for Public Works department. The revenue receipts are estimated at Rs.26,270.39 crore and capital receipts at Rs.6,102.39 crore.

Himachal Pradesh's literacy rate has touched 88%- The state's literacy rate has touched 88% while the net enrolment ratio in respect of elementary education has touched almost 100 percent. In the last three-and-half years, the government opened more than 1000 new schools and 29 degree colleges to provide qualitative education to students, especially females, near their homes. Around 247 industrial units with investment of around Rs. 12,572 crore have been approved in the state which will provide employment opportunities to 24,760 youth.

1.2 Delhi

The state of Delhi Bill 2016-The Delhi Government has prepared a draft Bill for grant of Statehood to Delhi. Special provisions have been made for the New Delhi area (under the jurisdiction of New Delhi Municipal Council). For the New Delhi area, the Parliament will have exclusive legislative and executive powers on matters relating to public order, police, local Government and land. This is necessary to address the requirement of the special status as National Capital Territory. The draft 'THE STATE OF DELHI BILL 2016' is placed before the public for comments. The Government of NCT of Delhi will hold consultations with all the political parties and hold public consultation and incorporate necessary provisions in the enclosed draft.

2. Rural economy: Agriculture & Agri business developments

2.1 Haryana

Implementation of Pradhan Mantri Fasal Bima Yojana (PMFBY)-The government notified certain areas, crops, indemnity level, sum ensured, premium rates and seasonality discipline etc. for implementation of Pradhan Mantri Fasal Bima Yojana (PMFBY). Cotton, paddy, bajra, and maize will be covered during Kharif 2016 and wheat, barley, mustard and gram crops during Rabi 2016-17. The PMFBY will operate on the principle of “Area Approach” in the Insurance Unit (IU). The IU will be the revenue estate in village. The indemnity level will be 90% in case of all the notified crops.

2.2 Madhya Pradesh

Enhancing the preparedness for agriculture contingencies during Kharif 2016 for Madhya Pradesh -An interface meeting on enhancing the preparedness for agriculture contingencies during Kharif 2016 for Madhya Pradesh was jointly organized by ICAR-Central Research Institute for Dryland Agriculture (CRIDA), ICAR-Indian Institute of Soil Science (IISS), Department of Agriculture, Government of Madhya Pradesh. The Government of Madhya Pradesh called for promotion of management practices such as broad bed furrow and ridge systems, farm ponds for runoff harvesting, organic mulching, zero tillage to improve soil health etc as essential practices among farming community to meet long dry spells. It was desired that crop diversification, inter cropping and agro forestry measures be promoted as climate resilient measures for climate change.

3. Infrastructure developments

3.1 Uttarakhand

New National Highways- The Ministry of Road Transport & Highways has declared about 432kms of road stretches in the state of Uttarakhand. The new national highways are 9, 707A and 309B. The government has planned to improve National Highway connectivity for Char-Dham in Uttarakhand. The project will include protection of landslide hazard zones, construction of bypasses, long bridges, tunnels and elevated corridors around 889km of NH based on Design Project Report that is around Rs. 11,700 crore which includes civil construction as well as land acquisition, forest clearance & Utility shifting cost.

An e-bidding process through “DEEP” Portal for short term power procurement was launched in the state wherein prices discovered through this process are significantly lower than prices at which power was procured during the similar period in the last year.

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3.2 Himachal Pradesh

The Government has approved in principle for funding 75% of the cost of 25 electric buses subject to maximum of Rs.37.50 crore to the state government of Himachal Pradesh.

3.3 Jammu & Kashmir

The Union Minister for MSME has inaugurated the Harmukh Khadi Gram Udyog Sansthan, a spinning and weaving centre and marketing plaza for khadi goods. 25 new model charkhas were distributed among local artisans in the state.

The state government plans to upgrade two major sports stadiums of Jammu & Kashmir, the Maulana Azad (MA) stadium in Jammu and Bakshi stadium in Srinagar. Upgradation of the MA stadium will include a modern synthetic athletic track, synthetic hockey track, swimming pool, upgraded facility of toilets, galleries and change rooms as well as provision of latest sports equipment. There is a plan to build 12 new indoor game halls at other different locations of the state.

3.4 Bihar

The government launched **e-bidding process called "DEEP"** (Discovery of Efficient Electricity Price) Portal for short term power procurement wherein power is procured at lower prices as compared to the similar period in the last year. The scope of this portal is to further expand to cover medium term and long term procurement of power.

Ministry of Railways introduced High Speed Wi-Fi services at Patna. The Wi-Fi facility for the visitors & rail users at these stations has been commissioned by RailTel in association with Google for providing high speed state of the art world class internet experience to the commuters.

3.5 Rajasthan

The central government has provided assistance in basic urban infra under Atal Mission for Rejuvenation and Urban Transformation (AMRUT). For 29 cities of Rajasthan, a sum of Rs.1,120 crore with central assistance of Rs.536 crore has been sanctioned.

3.6 Meghalaya

The Ministry of Urban Development has approved to provide urban infra assistance to lone mission city of Shillong in Meghalaya, an amount of Rs.26.67 crore with central assistance of Rs.24 crore.

3.7 Jharkhand

The government gives assistance in basic urban infra under **Atal Mission for Rejuvenation and Urban Transformation (AMRUT)**. An amount of Rs.381 crore is approved with central assistance of Rs.164 crore for 7 cities.

The government of India signs \$200 million loan agreement with Asian Development Bank (ADB) to help upgrade 176km of state roads in Jharkhand. This project will generate employment opportunities for residents of the adjoining areas, including for women who will get a share of a least 20% of jobs for afforestation work alongside the upgraded roads. Ministry of Railways along with Google's aid introduced High Speed Wi-Fi services at Ranchi Railway Stations. This facility will bring the railway stations to world standard and shall keep pace with the latest technology.

3.8 Chandigarh

Setting up of Kalpana Chawla Chair on Geospatial Technology for Indian Railways at PEC University of Technology- Ministry of Railways signed a Memorandum of Understanding with PEC University of Technology for setting up of Kalpana Chawla Chair on Geospatial Technology for Indian Railways at PEC University of Technology. The objective of this chair is to encourage research activities in Geo-spatial Technology and to strengthen Indian Railways especially Railway projects where use of remote sensing data, global positioning system (GPS) and Geographical Information System (GIS) is predominant which in turn will immensely help Indian Railways to develop in house solutions to the problems which are often outsourced to western countries.

3.9 Mizoram

New Centre in Textile sector-The state government inaugurated Apparel & Garment Making Centre which will create new opportunities for the youth under Make in India scheme of the Government of India. Mizoram recognizes its potential in textile sector in North Eastern Region that will provide new avenues to the local entrepreneurs.

4. Tourism developments

4.1 Uttarakhand

Ministry of Tourism has launched Swadesh Darshan scheme wherein multiple projects namely Integrated Development of Eco-Tourism, Adventure Sports, Associated Tourism related Infrastructure for Development of Tehri Lake & Surroundings as New Destination-District Tehri, Uttarakhand have been proposed with the sanctioned amount of Rs.80.37 crore.

4.2 Chhattisgarh

The government in order to promote eco-tourism has sanctioned several projects: Development of Tribal Tourism Circuit in Jashnpur-Kunkuri-Mainpat-Ambikapur-Maheshpur-Ratanpur-Kurdar-Sarodadadar Gangrel-Kondagaon-Nathyanawagaon-Jagdarpur Chitrakoot- Tirthgarh in Chhattisgarh with an amount of Rs.99.94 crore.

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4.3 Nagaland

Development of Tribal Circuit Peren- Kohima-Wokha, a tribal circuit has been sanctioned for development of tourism infrastructure by the Ministry of Tourism in the state for an amount of Rs.97.36 crore.

4.4 Delhi

Tiger Trail Circuit Train from Delhi Safdarjung Station started off-Ministry of Railways flags off the inaugural run of Tiger Trail Circuit Train from Delhi Safdarjung Station. The objective of the train is to create awareness about our national animal, the Tiger. The train is semi-luxury that will attract tourists from both India and abroad. The 5 days/6 night's itinerary of the Tiger Express will cover parts of Madhya Pradesh including three tiger safaris giving ample opportunity to the tourists to have a sight of the majestic wild cats in their natural environs and a spectacular view of the wildlife. The itinerary has a tariff structure starting from Rs.38,500.

5. Health developments

5.1 Jammu & Kashmir

Three new medical colleges opened-The Union Health and Family Welfare Ministry laid the foundation stone for three new medical colleges at Rajouri, Anantnag and Baramulla districts in Jammu and Kashmir. The new medical colleges will strengthen the medical infrastructure and give a big boost tertiary healthcare and medical education in the region. In addition to this, the government medical colleges in the state have been taken up for Upgradation under PMSSY with an outlay of Rs.1200 crore (i.e. central contribution of Rs.115 crore and state share of Rs.5 crore) for each medical college.

5.2 Delhi

Centre for Integrative Medicine and Research at AIIMS- The Ministry of Health and Welfare inaugurated centre for Integrative Medicine and Research at AIIMS, New Delhi. It is a first of its kind dedicated facility for Yoga and Ayurveda at AIIMS. The state has been envisioned as a "state of the art" research centre where top experts from various disciplines of contemporary medicine will collaborate with Yoga and Ayurveda specialists, both for disease treatment and for preventive healthcare.

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FOREX

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- Updates on global and domestic changes in the dynamic forex regulatory environment.
- Information on recent relaxations and curbs on current and capital account instruments.
- Clarifications about interpretation of the rules, regulations and procedures.
- Advice by panel of experts to MSMEs on their FEMA issues.

For details please contact

Dr. S P Sharma
Chief Economist & Director-Research
spsharma@phdcci.in

Ms. Surbhi Sharma, Sr. Research Officer
surbhi@phdcci.in Ext 131

Skilling India for Global Competitiveness

PHD CHAMBER OF COMMERCE AND INDUSTRY

Summary of economic indicators of Northern & Central states of India

Macro-Economic components	Jharkhand**	MP*	Punjab**	Rajasthan**	UP**	Uttarakhand*
Real GSDP(Rs. bn) ¹	1903.53	890.49	3132.75	5120.94	8331.59	1546.25
Geographical Area(Sq Km)	79714	308000	50362	342239	240928	53484
Population Size(mn) ²	32.6	76.2	30.3	70.5	213	10.3
Economic Growth ¹	11	10.2	4.9	6.1	6.2	7.6
State GSDP as % of India's real GSDP [^]	NA	NA	NA	NA	NA	NA
Per- Capita Income(Rs) ¹	58344	56253	114561	76881	44197	154818
Growth of Agriculture Sector ¹	9.4	14.4	-3.3	0.6	-1.8	7.7
Growth of Industry Sector ¹	11.3	7.4	3.5	5.5	5.1	4.1
Growth of Services Sector ¹	8.5	8	8.9	10.7	10.7	12.3
Share of Agriculture Sector ¹	23.9	40.2	25.2	31.2	24.8	12.2
Share of Industry Sector ¹	31.3	22	21.4	21.2	22.7	43.7
Share of Services Sector ¹	35.5	37.6	45.4	42.4	44.3	38
Literacy Rates(%) ²	67.6	70.6	76.7	67.1	69.7	79.6
RD/GSDP ³	-2.1	-0.9	1.6	-0.1	-3.1	0
GFD/GSDP ³	2.3	2.8	3	3.2	2.9	2.6
Debt/GSDP ³	20.9	20.3	31.4	26	30.1	24.4

Macro-Economic components	Bihar*	Delhi**	Haryana**	HP**	J&K**	Chattisgarh**
Real GSDP(Rs. bn) ¹	3495.58	4209.01	3665.8	890.49	851.6	1888.29
Geographical Area(Sq Km)	94163	1483	44212	55673	222236	136034
Population Size(mn) ²	102	17.5	26.5	7	12.1	27
Economic Growth ¹	10.3	8	7.9	7.5	-0.9	7.8
State GSDP as % of India's real GSDP [^]	NA	NA	NA	NA	NA	NA
Per- Capita Income(Rs) ¹	40616	252011	150260	119720	65598	73758
Growth of Agriculture Sector ¹	2.02	20.5	-0.7	-1.7	-12.1	6.4
Growth of Industry Sector ¹	0.59	10.2	5.9	6.1	1.2	9.1
Growth of Services Sector ¹	14.8	7.3	11.4	13.1	1.4	7.7
Share of Agriculture Sector ¹	19.3	28.8	18.1	15.2	19.2	28.8
Share of Industry Sector ¹	11.2	31	27.7	39.4	22.5	31
Share of Services Sector ¹	65.9	34.6	45.5	41.3	53.4	34.6
Literacy Rates(%) ²	63.8	86.3	76.6	83.7	68.7	71
RD/GSDP ³	-2.6	-1.6	1.8	0	-3.2	-1.7
GFD/GSDP ³	3	0.1	3.1	3.1	6.9	2.7
Debt/GSDP ³	25.3	6.3	21.3	38.8	52.3	15.5

Source: PHD Research Bureau, compiled from various sources

RD: Revenue Deficit, GFD: Gross Fiscal Deficit

Note: 1 : Data Pertains to FY16

2 : Data Pertains to Census 2011

3 : Data Pertains to FY16(BE), Negative(-) sign indicates surplus

4 : *implies Data pertains to FY16, ** implies Data pertains to FY15

^ : Data not available

Summary of economic indicators of North-Eastern states of India

Macro-Economic components	Sikkim [#]	Assam ^{**}	Arunachal Pradesh [*]	Meghalaya [*]
Real GSDP(Rs. bn) ¹	61.52	1568.95	141.21	227.47
Geographical Area(Sq Km)	7096	78438	83743	22429
Population Size(mn) ²	0.6	32.2	1.5	3.2
Economic Growth ¹	7.8	3.3	6.4	4.8
State GSDP as % of India's real GSDP [^]	NA	NA	NA	NA
Per- Capita Income(Rs) ¹	83527	53618	116725	75232
Growth of Agriculture Sector ¹	3.4	0.77	3.6	5.9
Growth of Industry Sector ¹	9.37	5.3	8.5	5.6
Growth of Services Sector ¹	6.4	4.3	8.1	4.8
Share of Agriculture Sector ¹	10.1	27.4	43.1	18.1
Share of Industry Sector ¹	62.9	22.2	16.1	31.8
Share of Services Sector ¹	27	45.9	38.8	46.2
Literacy Rates(%) ²	81.4	72.2	65.4	74.4
RD/GSDP ³	-3.1	-2.8	-13.1	-2.7
GFD/GSDP ³	3	2.4	2.9	2.8
Debt/GSDP ³	24.7	20.1	4.3	28.5

Macro-Economic components	Nagaland ^{**}	Manipur ^{***}	Tripura [#]	Mizoram ^{**}
Real GSDP(Rs. bn) ¹	146.47	137.11	187.3	94.28
Geographical Area(Sq Km)	16579	22327	10486	21081
Population Size(mn) ²	2.1	3	3.7	1.2
Economic Growth ¹	7.3	10.2	9.3	8.8
State GSDP as % of India's real GSDP [^]	NA	NA	NA	NA
Per- Capita Income(Rs) ¹	76679	46740	47261	85359
Growth of Agriculture Sector ¹	0.93	1.6	7.4	0.01
Growth of Industry Sector ¹	20.8	18.8	8.4	6.1
Growth of Services Sector ¹	7.5	10.99	10.3	11.8
Share of Agriculture Sector ¹	33.8	21	23.4	18.5
Share of Industry Sector ¹	13.3	14.8	20.6	20.3
Share of Services Sector ¹	54.3	64.1	56	61.8
Literacy Rates(%) ²	81.4	65.4	87.2	91.3
RD/GSDP ³	-1	-3.7	-9.6	-7.6
GFD/GSDP ³	4.9	3.1	5.5	0.8
Debt/GSDP ³	34.7	41.9	29.6	48.3

Source: PHD Research Bureau, compiled from various sources

RD: Revenue Deficit, GFD: Gross Fiscal Deficit

Note: 1 : Data Pertains to FY16

2 : Data Pertains to Census 2011

3 : Data Pertains to FY16(BE), Negative(-) sign indicates surplus

4 : *implies Data pertains to FY16, ** implies Data pertains to FY15, ***implies Data pertains to FY14

^ : Data not available

: Data pertains to (***)base year 2004-05 except in data 3.

Research Team

Dr. S P Sharma

Chief Economist & Director of Research

Ms. Megha Kaul

Associate Economist

Ms. Kanika Krishnani

Research Trainee

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PHD Research Bureau; the research arm of the PHD Chamber of Commerce and Industry was constituted in 2010 with the objective to review the economic situation and policy developments at sub-national, national and international levels and comment on them in order to update the members from time to time, to present suitable memoranda to the government as and when required, to prepare State Profiles and to conduct thematic research studies on various socio-economic and business developments.

The Research Bureau has been instrumental in forecasting various lead economic indicators national and sub-national. Many of its research reports have been widely covered by media and leading business newspapers.

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Team, PHD Research Bureau

Dr. S P Sharma
Chief Economist & Director of Research
Email id: spsharma@phdcci.in

Economic Affairs

Ms. Megha Kaul
Associate Economist

Ms. Smriti Sharma
Research Assistant

State Affairs

Ms. Kanika Krishnani
Research Trainee

Secretarial Assistant

Ms. Sunita Gosain

Global Economy

Ms. Rashmi Singh
Associate Economist

Forex Affairs

Ms. Surbhi Sharma
Sr. Research Officer



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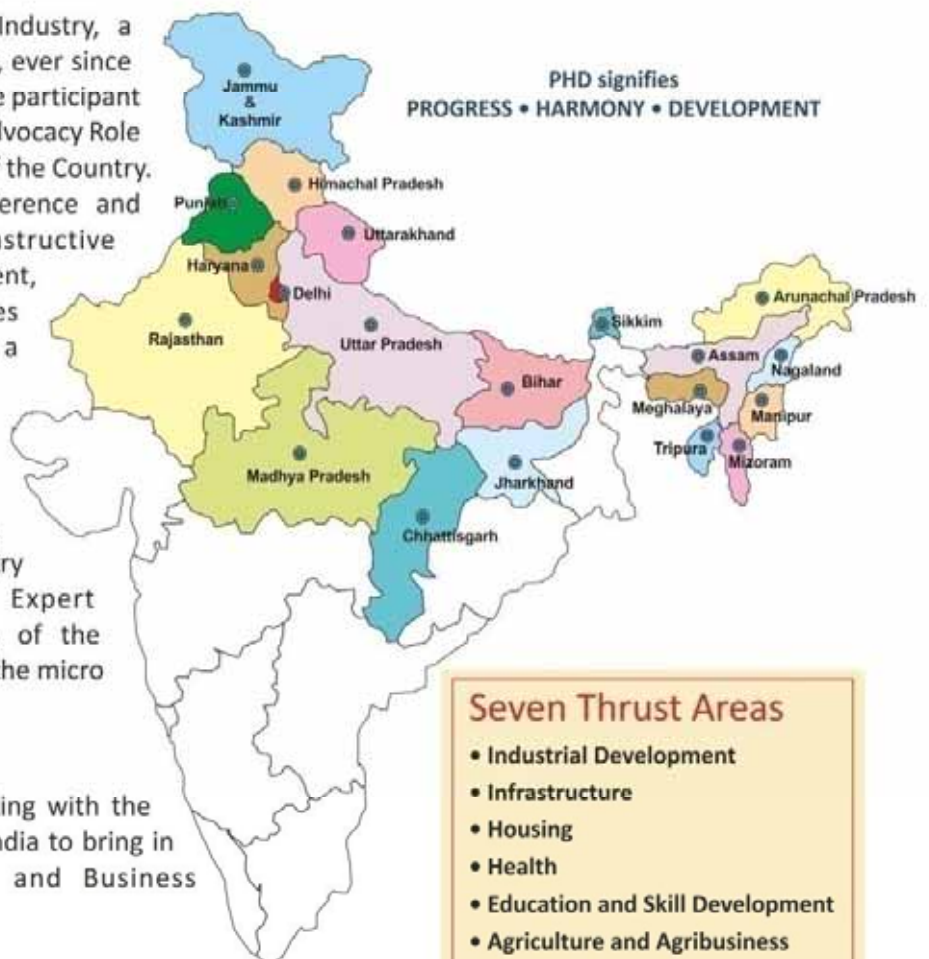
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Estd. - 1905

About the PHD Chamber

PHD Chamber of Commerce & Industry, a leading Industry Chamber of India, ever since its inception in 1905, has been an active participant in the India Growth Story through its Advocacy Role for the Policy Makers and Regulators of the Country. Regular interactions, Seminars, Conference and Conclaves allow healthy and constructive discussions between the Government, Industry and International Agencies bringing out the Vitals for Growth. As a true representative of the Industry with a large membership base of 48000 direct and indirect members, PHD Chamber has forged ahead leveraging its legacy with the Industry knowledge across sectors (58 Industry verticals being covered through Expert Committees), a deep understanding of the Economy at large and the populace at the micro level.

At a Global level we have been working with the Embassies and High Commissions in India to bring in the International Best Practices and Business Opportunities.



Seven Thrust Areas

- Industrial Development
- Infrastructure
- Housing
- Health
- Education and Skill Development
- Agriculture and Agribusiness
- Digital India

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PHD House, 4/2 Siri Institutional Area, August Kranti Marg, New Delhi - 110 016 (India)
Tel. : +91-11 2686 3801-04, 49545454, 49545400 - Fax : +91-11-2685 5450
E-mail : phdcci@phdcci.in · Website : www.phdcci.in